

UNITED STATES DISTRICT COURT
FOR THE
DISTRICT OF NEW JERSEY

COMMODITY FUTURES TRADING)
COMMISSION,)

Plaintiff,)

vs.)

Civil Action No.: 04CV 1512

EQUITY FINANCIAL GROUP, LLC,)
TECH TRADERS, INC., TECH)
TRADERS, LTD., MAGNUM)
INVESTMENTS, LTD., MAGNUM)
CAPITAL INVESTMENTS, LTD.,)
VINCENT J. FIRTH, ROBERT W.)
SHIMER, COYT E. MURRAY, and J.)
VERNON ABERNETHY,)

Honorable Robert B. Kugler

Defendants.)

**AFFIDAVIT OF STEPHEN T. BOBO IN SUPPORT OF MOTION
FOR AUTHORITY TO MAKE FINAL DISTRIBUTION**

Stephen T. Bobo first being duly sworn, states as follows:

1. I have personal knowledge of the contents of this affidavit and I am competent to testify as to them.

2. I am serving as Equity Receiver for Defendants Equity Financial Group, LLC (“Equity”), Tech Traders, Inc., Tech Traders, Ltd., Magnum Investments, Ltd., Magnum Capital Investments, Ltd., Robert W. Shimer (“Shimer”), and Vincent J. Firth (“Firth”), pursuant to the provisions of the initial restraining order entered on April 1, 2004 and the several consent preliminary injunction orders entered in this case.

3. My responsibilities as Equity Receiver have included taking control of those Defendants' assets frozen by the Court and formulating recommendations as to how they should be distributed.

4. The administration of the receivership estates for Tech Traders, Inc., Tech Traders, Ltd., Magnum Investments, Ltd., Magnum Capital Investments, Ltd. and Equity is essentially complete. All tangible assets have been liquidated. Potential claims and causes of action have been investigated. Those claims having merit have been pursued and settled with authority from the Court. The most recent settlement to be finalized and consummated involved account number 37923 at the brokerage firm of MF Global Inc. (formerly known as Man Financial).

5. All outside investor claims to the receivership funds have also been fully resolved through a series of orders entered by the Court. The most recent such order resolved the treatment of the various Tier 1 claims of the Sterling Entities and the underlying claims of the Tier 2 investors who invested with the Sterling Entities. (*See* Order dated 8/27/07) Those determinations are incorporated within the proposed final distribution framework described below. A pending matter that needs to be resolved prior to making the final distribution is my motion to fix the amount of non-investor claims against Tech Traders. Since there has been no objection filed to this motion and the amounts involved are quite small, the proposed final distribution calculations described below assume that this motion will ultimately be granted.

6. I anticipate that the receivership estates will be wound up soon after completing the final distribution. The primary remaining tasks are preparation of final tax returns for the various receivership entities as well as the K-1 forms for Shasta Capital Associates, LLC ("Shasta") investors. Fee applications for my law firm, my local counsel and my accountants will be filed for the Second Quarter of 2007 in the very near future. Fee applications for services

provided during the Third Quarter of 2007 are expected to be filed by the end of October 2007. I anticipate that these applications will also seek estimated fixed amounts of fees and expenses for the services anticipated to be provided thereafter through the conclusion of the administration of this receivership estate. Assuming that these applications can be considered and resolved by early December 2007, it should be possible to complete a final distribution to investors before the end of December 2007. This would avoid the need to prepare tax returns for subsequent years. I also intend to file a final report with the Court and a motion to approve that report, close the receivership and discharge me from my duties as receiver.

I. Final Distribution Framework.

7. For the Final Distribution, I propose to apply the same methodology used for determining the distribution of receivership funds that was approved by prior orders of the Court. (*See* Orders dated 9/25/05 and 10/27/05) In general, the main points of this approach are summarized as follows:

- Claims are allowable only on the basis of funds actually invested and supported by adequate documentation.
- Fictitious profits and other unsupported credits in an investor's account are ignored for purposes of determining the allowed amount of the investor's claims.
- Distributions are made on a pro-rata basis, rather than tracing investor funds or attempting to allocate losses by the length of time that the funds were invested.
- The amounts of any prior withdrawals received by investors are to be credited against the distributions payable on account of those claims, rather than merely applied to reduce the amount of those claims. This results in what has come to be referred to as the "Rising Tide" method of determining the distribution amounts.

- Maintenance of the separate distinction between Tech Traders and those entities, including Shasta, that invested directly with Tech Traders. For ease of reference, those investors are described as “Tier 1 Investors.”
- Maintenance of the separate distinction between Shasta and those persons and entities that invested directly with Shasta and with other Tier 1 Investors. For ease of reference, those investors are described as “Tier 2 Investors.”
- The Court has authorized distributions to be made directly to investors in Universe Capital Appreciation, LLC (“Universe”), which is a Tier 2 Investor in Shasta. For ease of reference, these investors in Universe are referred to as “Tier 3 Investors.”
- Claims under common ownership or control are aggregated for purposes of distribution.

II. Tech Traders’ Distribution To Tier 1 Claims.

8. The Tech Traders estate is now holding approximately \$9,845,000, and additional monthly interest accruals are projected to add another approximately \$70,000 to the estate by November 30, 2007. In addition, I expect that Tech Traders will receive the benefit of credits of approximately \$150,000 for the professional fees attributable to the Sterling Claims, as much as \$50,000 from Shasta as reimbursement for its share of professional fees, and \$5,764.50 from Universe as reimbursement for professional fees. In addition, I estimate that Tech Traders will be credited for another \$157,000 representing repayment from certain Shasta and Universe investors for settlement amounts relating to funds of Tech Traders that were diverted to Kaivalya Holding Group. It is anticipated that allowed and unpaid professional fees incurred by me, my attorneys, and my accountants will total approximately \$330,000. The net amount available for distribution after such additions and subtractions is expected to be nearly \$9.95 million. The

exact figure will depend on the interest rate actually realized on the estate funds and the amount of professional fees approved by this Court.

9. Before calculating the final Tech Traders distribution amounts, certain catch-up payments must first be set aside for Tier 1 claimants that did not receive a full 38 percent interim distribution. Only \$2,879,342.54 was provisionally distributed on account of the Tier 1 Sterling Claims in early 2006, pursuant to Court Order. (*See* Order dated 1/09/06) This amount is \$1,754,763.24 less than what a full 38 percent interim distribution amount would have been had the Tier 1 Sterling Claims been allowed when the interim distribution was made. In addition, there is a pending motion to fix non-investor claims in the amount of \$346.73. (*See* Receiver's Motion filed 6/26/07) A catch-up interim distribution amount of \$131.76 needs to be set aside for those claims.

10. After setting aside these catch-up amounts, Tech Traders will have approximately \$8,192,869 available with which to make a final distribution on account of those allowed Tier 1 claims entitled to receive a distribution. The claims that will be receiving distributions, including the Aggregate Sterling Claim and the recommended non-investor claims, total \$31,651,738.93. Therefore, the final distribution amount is projected to be approximately 25.5 percent of the amount of those allowed Tier 1 claims, and the total distribution amount (interim plus final) paid on those claims is expected to be about 63.5 percent.

11. The calculation of the projected Tech Traders distribution amount is summarized below:

Tech Traders funds on hand	\$9,845,000
Additional interest accrued through 11/30/07	70,000
Professional fee reimbursement credit from Sterling investors	150,000
Professional fee reimbursement credit from Shasta	50,000
Professional fee reimbursement credit from Universe	5,764
Kaivalya-related repayment credits	157,000
Final unpaid professional fees	< 330,000 >
	\$9,947,764
Less catch up Sterling distributions:	<1,754,763 >
Non-investor claims catch up	<132 >
Final Distribution Amount	\$8,192,869

12. The projected final distribution amount for each Tier 1 claim is shown on the Tech Traders Final Distribution Schedule, attached hereto as Exhibit A. The disallowed Tier 1 claims against Tech Traders are also listed, but the schedule reflects that no distributions will be paid on those claims. There are no unresolved Tier 1 claims for which a reserve needs to be maintained.

13. The projected figures contained in the Tech Traders Final Distribution Schedule are estimates and subject to change based on interest earnings and allowed professional fees. When those final figures are determined, then the distribution amounts will be finalized and disbursed. The final distribution schedules will be updated and filed with the Court.

III. Distribution From Shasta To Tier 2 Claimants.

14. The final distribution to Tier 2 investors in Shasta will be funded with a combination of funds currently held in separate Shasta receivership accounts and the final distribution amount to be received from Tech Traders on account of Shasta's Tier 1 claim. Including the recent receipt of the Teague settlement proceeds, there is approximately \$1 million being held in receivership accounts for Shasta. Including additional accrued interest, the total amount is expected to be about \$1,010,000 by the time of final distribution. From that amount,

\$50,000 is estimated as a reserve for estimated receivership professional fees allocable to Shasta (although this is a conservative estimate and the final amount will likely be less). Shasta's share of the final distribution from Tech Traders is projected to be approximately \$3,540,000. Accordingly, I expect that Shasta will have approximately \$4.5 million to distribute on account of allowed Tier 2 claims by Shasta investors.

15. From that distribution amount, funds need to be reserved for the unresolved disputed claim filed against Shasta in the name of Alison Shimer. That claim is in the amount of \$150,000, and the projected amount to be received by Shasta investors from the final distribution is approximately 32.8 percent. When combined with the interim distribution of 36.5 percent previously paid to Shasta investors, the total amount to be distributed to Tier 2 Shasta investors is expected to be about 69.3 percent. Therefore, it is appropriate to reserve \$103,950 for the Alison Shimer claim and to distribute the remaining approximately \$4,396,000 to Tier 2 Shasta investors whose claims have been allowed. If the Alison Shimer claim is subordinated or disallowed, then the \$103,950 reserve amount would also be distributed to the allowed Shasta claims. If the objection to this claim remains unresolved at the time the receivership is otherwise closed, then either the reserved funds can be paid into the registry of this Court or I can continue to hold and disburse them pursuant to further order of this Court.

16. The calculations for determining the Shasta final distribution amount are set forth below:

Shasta funds on hand	\$1,003,000
Additional interest accrued through 11/30/07	7,000
Reserve for professional fees	< 50,000>
Projected share of Tech Traders distribution	3,540,000
Reserve for disputed Alison Shimer claim	< <u>103,950</u> >
Total available for Shasta distribution	\$4,396,050

17. The projected final distribution amount for each Shasta Tier 2 claim is shown on the Shasta Final Distribution Schedule, attached hereto as Exhibit B. This exhibit also contains a separate schedule and explanatory notes detailing the treatment of the four Shasta claims subject to repayment of Kaivalya-related funds to Tech Traders. The Shasta Reserve Schedule containing the claim of Alison Shimer, along with the disallowed claims of two other Shasta investors not entitled to share in the distribution, is attached hereto as Exhibit C.

18. The projected figures contained in this Shasta Final Distribution Schedule are estimates and subject to change based on interest earnings and allowed professional fees. When those final figures are determined, then the distribution amounts will be finalized and disbursed. The final distribution schedules will be updated and filed with the Court.

IV. Distributions To Tier 3 Investors In Universe Capital Appreciation.

19. The Court previously directed me to distribute the funds due to Tier 2 claimant Universe directly to its Tier 3 investors, and those investors went through a separate claim process. (See Order dated 4/17/06) The estimated final distribution amount that Shasta will distribute on account of the Tier 2 Universe claim is \$1,010,076. Pursuant to the Order entered on April 17, 2006, any subsequent distribution to Universe is to be reduced by \$5,764.50 to defray receivership costs directly related to Universe. Accordingly, that amount will be deducted from the final distribution payable from Shasta to Universe and transferred to Tech Traders.

20. The projected remaining balance of \$1,004,311.50 will be divided among the Tier 3 Universe investors entitled to receive a distribution. The approximate allocation of that distribution amount to those Tier 3 claimants is shown on the Universe Final Distribution Schedule, attached hereto as Exhibit D. Some or all of the distribution amounts payable on account of the claims of three Universe investors will be transferred back to Tech Traders

pursuant to the Court Order dated March 26, 2007. The expected amounts of those transfers are shown on Exhibit D.

21. The projected figures contained in this Universe Final Distribution Schedule are estimates and subject to change based on interest earnings and allowed professional fees. When those final figures are determined, then the distribution amounts will be finalized and disbursed. The final distribution schedules will be updated and filed with the Court.

V. Distribution To Tier 2 Sterling Investor Claims.

22. The Court has already approved the payment of Tech Traders' distributions on the Tier 1 Sterling Claims directly to the Tier 2 Sterling Investors. (*See* Order dated 8/27/07) The estimated distribution amount to be made on the Tier 1 Sterling Claims is \$5,670,486.05, which includes a catch-up payment of \$1,754,763.24 in connection with the interim distribution. This distribution amount is net of a reduction of approximately \$150,000 to be credited back to Tech Traders as reimbursement of professional fees incurred in connection with the Sterling Claims and Sterling Investor claims pursuant to the Order dated August 27, 2007.

23. The calculation of the Sterling Tier 2 distribution amount is summarized below:

Aggregate Sterling Claim Amount		\$ 15,944,011.00
Tier 1 total distribution percentage	x	<u>63.50%</u>
Gross Tier 1 Sterling distribution amount		\$ 10,124,446.99
Tier 1 Sterling Claim withdrawals		< 1,424,618.40>
Due to Tech Traders for prof. fees		< <u>150,000.00</u> >
Sterling Claim Distributable Amount		\$ 8,549,828.59
Prior Sterling Tier 2 Distributions		< <u>2,879,342.54</u> >
Net Tier 2 Sterling Distribution Amount		\$ 5,670,486.05

24. The approximate allocation of this projected Net Distribution Amount to each of the Tier 2 Sterling Investors is set forth on the Sterling Investor Claims Final Distribution

Schedule, attached hereto as Exhibit E. Included as part of Exhibit E is a listing of the disallowed Tier 2 Sterling Investor claims.

25. The projected figures contained in this Sterling Investor Claims Final Distribution Schedule are estimates and subject to change based on interest earnings and allowed professional fees. When those final figures are determined, then the distribution amounts will be finalized and disbursed. The final distribution schedules will be updated and filed with the Court.

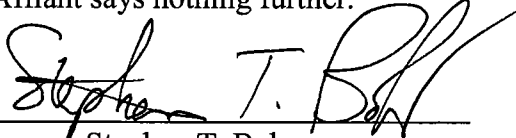
26. To the extent any amounts are collected in the future in connection with restitution obligations imposed on certain of the Defendants in this case, those amounts could be distributed among the appropriate investors using the same methodology and calculations set forth above for the Tech Traders, Shasta, Universe and the Sterling Investor claims and the corresponding distribution schedules.

27. I have reviewed my proposed final distribution concept and schedules with the attorney for the plaintiff Commodity Futures Trading Commission and she has indicated that she has no objection to the proposed distribution.

28. I am requesting the Court to enter an order authorizing me to make a final distribution of receivership funds to Tier 1 investors with Tech Traders, Tier 2 investors with Shasta, Tier 3 investors with Universe, and Tier 2 investors with the Sterling Entities, to be allocated in the approximate amounts as set forth in the distribution schedules attached to this Affidavit and approving those distribution schedules. I also seek authority to reserve \$103,950 for the disputed Alison Shimer claim.

29. A proposed order is attached hereto as Exhibit F.

Affiant says nothing further.



Stephen T. Bobo

SWORN to before me this 9th
day of October, 2007.



NOTARY PUBLIC

My Commission Expires: 11/8/2010



EXHIBIT A

CFTC v. Equity Financial Group, LLC et al., Case No. 04CV 1512

Final Distribution Schedule: Tech Traders Allowed Claims

Claim Number	Claimant	Funds Invested	Aggregate Funds Invested	Total Distribution Amount (63.5% of Aggregate Funds Invested)	Total Previous Withdrawals	Interim Distribution	Final Distribution Amount (63.5% of Aggregate Funds Invested less Total Previous Withdrawals and Interim Distribution)
13	Triple C Corp.	\$675,000.00	\$675,000.00	\$428,625.00	\$0.00	\$193,000.00	\$235,625.00
24	Future Dreams, LLC c/o Ferrell, Mary A. and Scott	\$410,000.00	\$410,000.00	\$260,350.00	\$95,000.00	\$60,800.00	\$104,550.00
27	Harper Jr., M.D., Fitz	\$125,000.00	\$125,000.00	\$79,375.00	\$156,487.00	\$0.00	\$0.00
32	Janelle Wagner Trust c/o Snyder Financial Services	\$239,000.00	\$239,000.00	\$151,765.00	\$75,000.00	\$15,820.00	\$60,945.00

CFTC v. Equity Financial Group, LLC et al., Case No. 04CV 1512

Final Distribution Schedule: Tech Traders Allowed Claims

Claim Number	Claimant	Funds Invested	Aggregate Funds Invested	Total Distribution Amount (63.5% of Aggregate Funds Invested)	Total Previous Withdrawals	Interim Distribution	Final Distribution Amount (63.5% of Aggregate Funds Invested /less Total Previous Withdrawals and /less Interim Distribution)
47	P & G Associates, LLC (Account No. 5100-3)	\$1,510,000.00					
48	P & P Associates, LLC (Account No. 1100 LDP)	\$250,000.00					
49	P & P Associates, LLC (Account No. 1100 WAP)	\$350,000.00					
50	Patton Associates, LLC (Account No. 1098)	\$1,000,000.00					
51	Patton Associates, LLC (Account No. 1098-1)	\$900,000.00					
52	Patton Associates, LLC (Account No. 1098-sub)	\$199,990.00					
Totals for Claim Numbers 47 through 52			\$4,209,990.00	\$2,673,343.65	\$3,143,333.00	\$0.00	\$0.00
58	Rola, LLC c/o Robert P. Goldstein	\$500,000.00	\$500,000.00	\$317,500.00	\$0.00	\$190,000.00	\$127,500.00

CFTC v. Equity Financial Group, LLC et al., Case No. 04CV 1512

Final Distribution Schedule: Tech Traders Allowed Claims

Claim Number	Claimant	Funds Invested	Aggregate Funds Invested	Total Distribution Amount (63.5% of Aggregate Funds Invested)	Total Previous Withdrawals	Interim Distribution	Final Distribution Amount (63.5% of Aggregate Funds Invested /less Previous Withdrawals and /less Interim Distribution)
92	Shasta Capital Associates, LLC	\$13,883,381.20	\$13,883,381.20	\$8,815,947.06	\$1,613,858.00	\$3,661,826.86	\$3,540,262.20
70-76	Sterling Claim (Aggregated Claim of the Sterling Entities)	\$15,944,011.00	\$15,944,011.00	\$10,124,446.99	\$1,424,618.40	\$2,879,342.54	\$5,820,486.05
TOTALS			\$35,986,382.20	\$22,851,352.70	\$6,508,296.40	\$7,000,789.40	\$9,889,368.25

Final Distribution Schedule: Tech Traders Disallowed Claims

Claim Number	Claimant	Claimed Total Funds Invested (based on claim forms)	Claimed Total Previous Withdrawals (based on claim forms)	Distribution Amount
5	Bally Lines Ltd. c/o Dr. Edward J. Evors: DISALLOWED*	\$1,458,000.00	\$485,000.00	\$0.00
22	Dream Venture Group, LLC c/o Gregg Ammerman: DISALLOWED	\$1,083,000.00	\$280,146.00	\$0.00
30	ICC Finance Corp. c/o Shlomo Bitensky: DISALLOWED	\$400,000.00	\$411,115.00	\$0.00
31, 43	New Century Trading, LLC	\$273,158.00	\$245,576.00	\$0.00
55	Quest for Life c/o Samuel J. Grimes: DISALLOWED	\$2,850,000.00	\$870,000.00	\$0.00
TOTALS		\$6,064,158.00	\$2,291,837.00	\$0.00

*One of the Bally Lines Investors, Dr. Donald Dilenno, entered into a settlement with the Tech Traders receivership in which he received a lump sum of \$30,000 in complete satisfaction of all claims, direct and indirect, that he had against Tech Traders.

EXHIBIT B

CFTC v. Equity Financial Group, LLC et al., Case No. 04CV 1512

Final Distribution Schedule: Shasta Capital Associates, LLC Allowed Claims

Claim Number	Claimant	Funds Invested	Aggregate Funds Invested	Total Distribution (69.3% of Aggregate Funds Invested)	Total Previous Withdrawals	Interim Distribution	Final Distribution Amount (69.3% of Aggregate Funds Invested /less Total Previous Withdrawals and /less Interim Distribution)
1	A Wall Street Fund c/o Thomas Buckley	\$450,000.00	\$450,000.00	\$311,850.00	\$0.00	\$164,250.00	\$147,600.00
2	Aaron, Susan D. c/o Vanguard Fiduciary Trust Company	\$100,000.00	\$100,000.00	\$69,300.00	\$0.00	\$36,500.00	\$32,800.00
3	Acacia Fund	\$115,000.00	\$115,000.00	\$79,695.00	\$0.00	\$41,975.00	\$37,720.00
4	Ardill, Thomas A.	\$99,980.00	\$99,980.00	\$69,286.14	\$71,133.00	\$0.00	\$0.00
6	Batchelar, Robert Scott	\$150,000.00	\$150,000.00	\$103,950.00	\$0.00	\$54,750.00	\$49,200.00
7	BPU Banca Popolare Commercio, Industria International SA c/o Massimo Munzin	\$519,914.6	\$519,914.60	\$360,300.82	\$0.00	\$189,768.83	\$170,531.99
8	Broadtree Reinsurance Co. c/o John Evans	\$200,000.00	\$200,000.00	\$138,600.00	\$0.00	\$73,000.00	\$65,600.00
9	Bubonovich, Michael and Carol	\$150,000.00					

Final Distribution Schedule: Shasta Capital Associates, LLC Allowed Claims

CFTC v. Equity Financial Group, LLC et al., Case No. 04CV 1512

Claim Number	Claimant	Funds Invested	Aggregate Funds Invested	Total Distribution (69.3% of Aggregate Funds Invested)	Total Previous Withdrawals	Interim Distribution	Final Distribution Amount (69.3% of Aggregate Funds Invested /less Total Previous Withdrawals and /less Interim Distribution)
10	Bubonovich, Michael c/o First Regional Bank	\$222,789.00					
Totals for Claim Numbers 9 and 10			\$372,789.00	\$258,342.78	\$0.00	\$136,067.99	\$122,274.79
11	Castle Rock Company Limited c/o Nesrin Gunkut	\$499,968.00	\$499,968.00	\$346,477.82	\$0.00	\$182,488.32	\$163,989.50
12	Chambers, James F. and Iva N.	\$100,000.00	\$100,000.00	\$69,300.00	\$36,500.00	\$0.00	\$32,800.00
14	Chen, Jun	\$100,000.00	\$100,000.00	\$69,300.00	\$0.00	\$36,500.00	\$32,800.00
91	Chicago Freight Car Leasing	\$300,000.00	\$300,000.00	\$207,900.00	\$0.00	\$109,500.00	\$98,400.00
15	Chung, Anita Li	\$150,000.00	\$150,000.00	\$103,950.00	\$0.00	\$54,750.00	\$49,200.00
17	Corcoran, Steve	\$200,000.00	\$200,000.00	\$138,600.00	\$0.00	\$73,000.00	\$65,600.00

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Final Distribution Schedule: Shasta Capital Associates, LLC Allowed Claims

Claim Number	Claimant	Funds Invested	Aggregate Funds Invested	Total Distribution (69.3% of Aggregate Funds Invested)	Total Previous Withdrawals	Interim Distribution	Final Distribution Amount (69.3% of Aggregate Funds Invested /less Total Previous Withdrawals and /less Interim Distribution)
18	Dent, Thomas c/o Vanguard Fiduciary Trust Company	\$225,000.00					
19	Dent, Thomas W. and Barbara L.	\$150,000.00					
Totals for Claim Numbers 18 and 19			\$375,000.00	\$259,875.00	\$0.00	\$136,875.00	\$123,000.00
21	Deverett, Howard	\$100,000.00					
20	Deverett, Howard/Elexis Capital	\$300,000.00					
Totals for Claim Numbers 20 and 21			\$400,000.00	\$277,200.00	\$0.00	\$146,000.00	\$131,200.00
23	Freda, Richard R. and Marcia c/o Charles Schwab & Co.	\$75,000.00	\$75,000.00	\$51,975.00	\$0.00	\$27,375.00	\$24,600.00
66	G.W. Bond Management, LLC	\$100,000.00	\$100,000.00	\$69,300.00	\$0.00	\$36,500.00	\$32,800.00
25	Gambrell, Byron	\$60,000.00	\$60,000.00	\$41,580.00	\$0.00	\$21,900.00	\$19,680.00

Final Distribution Schedule: Shasta Capital Associates, LLC Allowed Claims

CFTC v. Equity Financial Group, LLC et al., Case No. 04CV 1512

Claim Number	Claimant	Funds Invested	Aggregate Funds Invested	Total Distribution (69.3% of Aggregate Funds Invested)	Total Previous Withdrawals	Interim Distribution	Final Distribution Amount (69.3% of Aggregate Funds Invested /less Total Previous Withdrawals and /less Interim Distribution)
28	Heller, William D. and Janet E.	\$100,000.00	\$100,000.00	\$69,300.00	\$0.00	\$36,500.00	\$32,800.00
90	Hirn, Ron c/o Ryan Allan Ltd.	\$100,000.00	\$100,000.00	\$69,300.00	\$0.00	\$36,500.00	\$32,800.00
29	Hirsch, Norman	\$205,000.00	\$205,000.00	\$142,065.00	\$0.00	\$74,825.00	\$67,240.00
33	Kalb, Austin	\$100,000.00	\$100,000.00	\$69,300.00	\$0.00	\$36,500.00	\$32,800.00

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Final Distribution Schedule: Shasta Capital Associates, LLC Allowed Claims

Claim Number	Claimant	Funds Invested	Aggregate Funds Invested	Total Distribution (69.3% of Aggregate Funds Invested)	Total Previous Withdrawals	Interim Distribution	Final Distribution Amount (69.3% of Aggregate Funds Invested /less Total Previous Withdrawals and /less Interim Distribution)
34	KCL Corporation c/o Faith and Cengiz Ozcelebi	\$200,482.00	\$200,482.00	\$138,934.03	\$0.00	\$73,175.93	\$65,758.10
35	Kraus, Stephen J. c/o Lincoln Trust Company	\$136,000.00	\$136,000.00	\$94,248.00	\$0.00	\$49,640.00	\$44,608.00
36	Leveque, Laurent	\$100,000.00	\$100,000.00	\$69,300.00	\$0.00	\$36,500.00	\$32,800.00
38	Lopez, Alfred	\$25,000.00	\$25,000.00	\$17,325.00	\$0.00	\$9,125.00	\$8,200.00
39	Loucks, Richard	\$95,000.00	\$95,000.00	\$65,835.00	\$60,000.00	\$0.00	\$5,835.00
41	McManigal, Paul G.	\$100,000.00					
42	McManigal, Paul G. IRA c/o Millennium Trust Company	\$366,000.00					
Totals for Claim Numbers 41 and 42			\$466,000.00	\$322,938.00	\$366,000.00	\$0.00	\$0.00
44	Mukerji, Jaydip	\$200,000.00	\$200,000.00	\$138,600.00	\$0.00	\$73,000.00	\$65,600.00

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Final Distribution Schedule: Shasta Capital Associates, LLC Allowed Claims

Claim Number	Claimant	Funds Invested	Aggregate Funds Invested	Total Distribution (69.3% of Aggregate Funds Invested)	Total Previous Withdrawals	Interim Distribution	Final Distribution Amount (69.3% of Aggregate Funds Invested /less Total Previous Withdrawals and /less Interim Distribution)
45	Northridge, G. Stephen	\$350,000.00	\$350,000.00	\$242,550.00	\$0.00	\$127,750.00	\$114,800.00
53	Podila, Prasad	\$400,000.00	\$400,000.00	\$277,200.00	\$0.00	\$146,000.00	\$131,200.00
56	Richardson, Robert c/o Charles Schwab & Co.	\$48,000.00	\$48,000.00	\$33,264.00	\$0.00	\$17,520.00	\$15,744.00
57	Richardson, Theresa c/o Charles Schwab & Co.	\$28,000.00	\$28,000.00	\$19,404.00	\$0.00	\$10,220.00	\$9,184.00
59	Saner, Cheri	\$110,000.00	\$110,000.00	\$76,230.00	\$0.00	\$40,150.00	\$36,080.00
60	Saner, Dale c/o First Regional Bank	\$360,000.00	\$360,000.00	\$249,480.00	\$0.00	\$131,400.00	\$118,080.00

Final Distribution Schedule: Shasta Capital Associates, LLC Allowed Claims

CFTC v. Equity Financial Group, LLC et al., Case No. 04CV 1512

Claim Number	Claimant	Funds Invested	Aggregate Funds Invested	Total Distribution (69.3% of Aggregate Funds Invested)	Total Previous Withdrawals	Interim Distribution	Final Distribution Amount (69.3% of Aggregate Funds Invested /less Total Previous Withdrawals and /less Interim Distribution)
61	Schulz, Diana c/o Millenium Trust Co.	\$22,794.15					
62	Schulz, William C. and Diana	\$244,000.00					
63	Schulz, William C. c/o Millenium Trust Co.	\$42,066.20					
Totals for Claim Numbers 61, 62, and 63			\$308,860.35	\$214,040.22	\$105,000.00	\$7,734.03	\$101,306.19
64	Seward, Charles	\$60,000.00	\$60,000.00	\$41,580.00	\$0.00	\$21,900.00	\$19,680.00
68	Shimer, Stephen D.	\$175,000.00					
69	Shimer, Stephen/ SDS Defined Benefit Plan	\$50,000.00					
Totals for Claim Numbers 68 and 69			\$225,000.00	\$155,925.00	\$0.00	\$82,125.00	\$73,800.00

CFTC v. Equity Financial Group, LLC et al., Case No. 04CV 1512

Final Distribution Schedule: Shasta Capital Associates, LLC Allowed Claims

Claim Number	Claimant	Funds Invested	Aggregate Funds Invested	Total Distribution (69.3% of Aggregate Funds Invested)	Total Previous Withdrawals	Interim Distribution	Final Distribution Amount (69.3% of Aggregate Funds Invested /less Total Previous Withdrawals and /less Interim Distribution)
77	Stevenson, Nicholas c/o Millennium Trust Company	\$285,939.16					
78	Stevenson, Nicholas	\$250,000.00					
Totals for Claim Numbers 77 and 78			\$535,939.16	\$371,405.84	\$0.00	\$195,617.79	\$175,788.05
79	Taleb, Nazih and May c/o Karim Taleb	\$100,000.00	\$100,000.00	\$69,300.00	\$0.00	\$36,500.00	\$32,800.00
80	Tate Family Limited Partnership	\$430,000.00	\$430,000.00	\$297,990.00	\$0.00	\$156,950.00	\$141,040.00
81	Tate, Philip	\$300,000.00	\$300,000.00	\$207,900.00	\$0.00	\$109,500.00	\$98,400.00
82	Triester International Trading Corporation	\$200,000.00	\$200,000.00	\$138,600.00	\$0.00	\$73,000.00	\$65,600.00
83	Unger, Kathrin	\$238,000.00	\$238,000.00	\$164,934.00	\$66,600.00	\$20,270.00	\$78,064.00
84	Unger, Samuel S.	\$125,000.00	\$125,000.00	\$86,625.00	\$0.00	\$45,625.00	\$41,000.00

CFTC v. Equity Financial Group, LLC et al., Case No. 04CV 1512

Final Distribution Schedule: Shasta Capital Associates, LLC Allowed Claims

Claim Number	Claimant	Funds Invested	Aggregate Funds Invested	Total Distribution (69.3% of Aggregate Funds Invested)	Total Previous Withdrawals	Interim Distribution	Final Distribution Amount (69.3% of Aggregate Funds Invested /less Total Previous Withdrawals and /less Interim Distribution)
85	Universe Capital Appreciation, LLC c/o David Perkins	\$3,079,500.00	\$3,079,500.00	\$2,134,093.50	\$432,435.00	\$691,582.50	\$1,010,076.00
86	Valbracht, Walter William and Janice	\$170,000.00	\$170,000.00	\$117,810.00	\$0.00	\$62,050.00	\$55,760.00
87	Wood, Dennis c/o Charles Schwab & Co.	\$53,000.00	\$53,000.00	\$36,729.00	\$0.00	\$19,345.00	\$17,384.00
88	Zinman, Don	\$250,000.00	\$250,000.00	\$173,250.00	\$0.00	\$91,250.00	\$82,000.00
89	Zwyssig, Marco	\$99,965.00	\$99,965.00	\$69,275.75	\$0.00	\$36,487.23	\$32,788.52
TOTALS		\$13,566,398.11	\$13,566,398.11	\$9,401,513.89	\$1,137,668.00	\$4,069,942.62	\$4,238,812.13

Final Distribution Schedule: Shasta Capital Associates, LLC Allowed Claims

CFTC v. Equity Financial Group, et al., Case No. 04 CV1512

Claim Number	Claimant	Total Allowed Claim Based on Settlement Agreement With Receiver	Distribution Amount Previously Paid to Claimant Based on Settlement Agreement With Receiver	Distribution Amount Previously Transferred from Shasta to Tech Traders (Value of Reduction of Claim Attributable to Settlement Agreement with Receiver)	Final Distribution Amount On Allowed Claim	Final Distribution Amount to be Transferred from Shasta to Tech Traders	Final Distribution Amount Payable to Claimant
26	Green, Marsha	\$40,000.00	\$40,000.00	\$38,325.00	\$34,440.00	\$34,440.00	\$0.00
37	List, Thomas c/o Millennium Trust Company	\$38,000.00	\$15,000.00	\$19,675.00	\$31,160.00	\$19,826.00	\$11,334.00
40	Marrongelle, Dr. Jeffrey L. and Barbara	\$100,000.00	\$21,500.00	\$15,000.00	\$32,800.00	\$10,000.00	\$22,800.00
46	Omaha Boy, Nancy H.	\$45,000.00	\$16,425.00	\$54,750.00	\$63,960.00	\$49,200.00	\$14,760.00
TOTALS:					\$162,360.00	\$113,466.00	\$48,894.00

Claim #26: The projected final distribution on the claim filed by Shasta investor Marsha Green is expected to be \$34,440, which represents an estimated 32.8% distribution on the pre-receivership claim that Ms. Green filed in the amount of \$105,000. Under the terms of her settlement agreement with the Receiver, which the Court approved by order dated April 25, 2006, Ms. Green has already received a lump sum cash payment of \$40,000 in complete satisfaction of all her claims against Shasta. The order authorizes and directs the Receiver to transfer from Shasta to Tech Traders the value of her claim over the \$40,000 settlement amount. Accordingly, the Receiver will transfer the estimated \$34,440 final distribution amount to Tech Traders.

Claim #37: The projected final distribution amount on the claim of Shasta investor Thomas List totals \$31,160 and is to be divided between Mr. List and Tech Traders. Pursuant to a settlement agreement between Mr. List and the Receiver, which the Court approved by order dated April 25, 2006, Mr. List is to receive distributions on a reduced claim amount of \$38,000, rather than the original claim amount of \$95,000. The Court ordered that the value of the remaining portion of Mr. List's claim to be transferred from Shasta to Tech Traders. Mr. List's portion of the final distribution is expected to be \$11,600, according to the terms of the settlement agreement. This amount is calculated by multiplying the expected 32.8% final distribution percentage by the reduced claim amount of \$38,000, the product of which is \$12,464. From this \$12,464 amount must be subtracted \$1,130, which is the amount by which Mr. List's \$15,000 initial distribution exceeded the 36.5% interim distribution previously paid on account of all other allowed Shasta claims. The difference is the net distribution amount to Mr. List of approximately \$11,334. The remaining \$19,826 of the projected \$31,160 distribution amount is to be transferred to Tech Traders as the value of the reduction in Mr. List's claim attributable to the settlement (a 32.8% distribution on the \$57,000 remaining portion of the claim), plus the \$1,130 amount that Mr. List's \$15,000 initial distribution exceeded the Shasta interim distribution. In sum, Mr. List is expected to receive a final distribution of approximately \$11,334 and the remaining approximately \$19,826 will be transferred to Tech Traders.

Claim #40: The final distribution amount on the claim of Shasta investor Jeffrey Marrongelle is projected to be \$32,800 and is to be divided between Mr. Marrongelle and Tech Traders. Under the terms of the settlement agreement between Mr. Marrongelle and the Receiver, which the Court approved by order dated March 10, 2006, Mr. Marrongelle's claim was allowed in the amount of \$100,000. However, distributions on Mr. Marrongelle's claim are subject to a \$25,000 credit in favor of Tech Traders, with \$15,000 credited against the initial distribution to Mr. Marrongelle and the remaining \$10,000 to be credited against the final distribution. Assuming that the final distribution amount will be \$32,800, Mr. Marrongelle would receive \$22,800, which represents 32.8% of his allowed claim of \$100,000 minus the \$10,000 credit to be transferred to Tech Traders.

Claim #46: The final distribution amount on the \$195,000 claim of Shasta investor Nancy Omaha Boy is projected to be \$63,960 and must be divided between Ms. Omaha Boy and Tech Traders. Under the terms of the settlement agreement between Ms. Omaha Boy and the Receiver, which the Court approved by order entered on April 17, 2006, Ms. Omaha Boy is to receive distributions on a \$45,000 portion of the claim amount, and the Receiver is authorized and directed to transfer to Tech Traders the value of the remaining \$150,000 of the claim amount. As a result, Ms. Omaha Boy would receive a final distribution amount of approximately \$14,760, which is the projected 32.8% distribution on her \$45,000 claim portion, and Tech Traders would receive approximately \$49,200, which is the projected 32.8% distribution on the remaining \$150,000 portion of the claim.

EXHIBIT C

Claim Number	Claimant	Claimed Funds Invested	Claimed Aggregate Funds Invested	69.3% of Claimed Aggregate Funds Invested	Total Previous Withdrawals	Reserve Amount for Shasta Tier 2 Investor (69.3% of Claimed Aggregate Funds Invested Less Total Previous Withdrawals)
16	Citco Global Custody N.V. (Stable Absolute Return): DISALLOWED	\$250,000.00	\$250,000.00	\$173,250.00	\$0.00	\$0.00
65	Shasta, Peter Mt: DISALLOWED.	\$200,100.00	\$200,100.00	\$138,669.30	\$200,000.00	\$0.00
67	Shimer, Alison E.: DISPUTED	\$150,000.00	\$150,000.00	\$103,950.00	\$0.00	\$103,950.00
TOTALS		\$600,100.00	\$600,100.00	\$415,869.30	\$200,000.00	\$103,950.00

EXHIBIT D

CFTC v. Equity Financial Group, LLC et al., Case No. 04CV 1512

Final Distribution Schedule: Universe Capital Appreciation, LLC Allowed Claims

Claimant	Funds Invested	Projected Total (62.7% of Total Funds Invested)	Total Previous Withdrawals	Interim Distribution (Including Funds Previously Repaid to Tech Traders)	Tech Traders' Funds Received from Kaivalya	Final Distribution Amount Paid to Universe Tier 3 Investor (62.7% of Total Funds Invested /less Total Previous Withdrawals and /less Interim Distribution and /less Transferred to Tech Traders)	Portion of Final Distribution Amount to be Transferred to Tech Traders
ALBRINK, J. & V.	\$160,000.00	\$100,320.00	\$0.00	\$45,600.00	\$0.00	\$54,720.00	\$0.00
ANDERSON, H.	\$22,000.00	\$13,794.00	\$0.00	\$6,270.00	\$0.00	\$7,524.00	\$0.00
ANDERSON, J.	\$30,000.00	\$18,810.00	\$0.00	\$8,550.00	\$0.00	\$10,260.00	\$0.00
BAETZ, D. & P. BRADLEY	\$10,000.00	\$6,270.00	\$0.00	\$2,850.00	\$0.00	\$3,420.00	\$0.00
BAETZ, J. & W.	\$5,000.00	\$3,135.00	\$0.00	\$1,425.00	\$0.00	\$1,710.00	\$0.00
CONDON, R.	\$160,000.00	\$100,320.00	\$12,500.00	\$33,100.00	\$0.00	\$54,720.00	\$0.00

CFTC v. Equity Financial Group, LLC et al., Case No. 04CV 1512

Final Distribution Schedule: Universe Capital Appreciation, LLC Allowed Claims

Claimant	Funds Invested	Projected Total (62.7% of Total Funds Invested)	Total Previous Withdrawals	Interim Distribution (Including Funds Previously Repaid to Tech Traders)	Tech Traders' Funds Received from Kaivalya	Final Distribution Amount Paid to Universe Tier 3 Investor (62.7% of Total Funds Invested /less Previous Interim Distribution and /less Transferred to Tech Traders)	Portion of Final Distribution Amount to be Transferred to Tech Traders
COOK, R.	\$75,000.00	\$47,025.00	\$0.00	\$21,375.00	\$0.00	\$25,650.00	\$0.00
COOPER, R.	\$50,000.00	\$31,350.00	\$24,000.00	\$0.00	\$35,000.00	\$0.00	\$7,350.00
DONOHUE, J.	\$95,000.00	\$59,565.00	\$0.00	\$27,075.00	\$0.00	\$32,490.00	\$0.00
FISHER, C.	\$87,000.00	\$54,549.00	\$0.00	\$24,795.00	\$0.00	\$29,754.00	\$0.00
FISHER TRUST	\$25,000.00	\$15,675.00	\$0.00	\$7,125.00	\$0.00	\$8,550.00	\$0.00
FISHER, S.	\$70,000.00	\$43,890.00	\$0.00	\$19,950.00	\$0.00	\$23,940.00	\$0.00

CFTC v. Equity Financial Group, LLC et al., Case No. 04CV 1512

Final Distribution Schedule: Universe Capital Appreciation, LLC Allowed Claims

Claimant	Funds Invested	Projected Total (62.7% of Total Funds Invested)	Total Previous Withdrawals	Interim Distribution (Including Funds Previously Repaid to Tech Traders)	Tech Traders' Funds Received from Kaivalya	Final Distribution Amount Paid to Universe Tier 3 Investor (62.7% of Total Funds Invested less Total Previous Withdrawals less Interim Distribution and less Transferred to Tech Traders)	Portion of Final Distribution Amount to be Transferred to Tech Traders
FREEMAN, G.	\$100,000.00	\$62,700.00	\$0.00	\$28,500.00	\$0.00	\$34,200.00	\$0.00
FURST, J. & S.	\$57,750.00	\$36,209.25	\$25,000.00	\$0.00	\$0.00	\$11,209.25	\$0.00
GEIB, D. & L.	\$31,990.00	\$20,057.73	\$0.00	\$9,117.15	\$0.00	\$10,940.58	\$0.00
GRAVES, A.	\$100,000.00	\$62,700.00	\$0.00	\$28,500.00	\$25,000.00	\$34,200.00	\$0.00
GUBLER, C.	\$175,000.00	\$109,725.00	\$175,000.00	\$0.00	\$15,000.00	\$0.00	\$0.00
HUTCHINGS, D. & B.	\$230,000.00	\$144,210.00	\$68,000.00	\$0.00	\$0.00	\$76,210.00	\$0.00

CFTC v. Equity Financial Group, LLC et al., Case No. 04CV 1512

Final Distribution Schedule: Universe Capital Appreciation, LLC Allowed Claims

Claimant	Funds Invested	Projected Total (62.7% of Total Funds Invested)	Total Previous Withdrawals	Interim Distribution (Including Funds Previously Repaid to Tech Traders)	Tech Traders' Funds Received from Kaivalya	Final Distribution Amount Paid to Universe Tier 3 Investor (62.7% of Total Funds Invested /less Total Previous Withdrawals and /less Interim Distribution to Tech Traders)	Portion of Final Distribution Amount to be Transferred to Tech Traders
MACLIN, C.	\$25,000.00	\$15,675.00	\$0.00	\$7,125.00	\$0.00	\$8,550.00	\$0.00
MASTER MARKETERS (STOLFUZ, D. & E.)	\$35,000.00	\$21,945.00	\$5,000.00	\$4,975.00	\$0.00	\$11,970.00	\$0.00
MILLER, O. & J.	\$20,000.00	\$12,540.00	\$0.00	\$5,700.00	\$0.00	\$6,840.00	\$0.00
MOOKERJEE, P.	\$220,000.00	\$137,940.00	\$0.00	\$62,700.00	\$0.00	\$75,240.00	\$0.00
NELSON, L.	\$50,000.00	\$31,350.00	\$0.00	\$14,250.00	\$0.00	\$17,100.00	\$0.00
NIXON, J.*	\$8,000.00	\$5,016.00	\$6,000.00	\$0.00	\$0.00	\$0.00	\$0.00

CFTC v. Equity Financial Group, LLC et al., Case No. 04CV 1512

Final Distribution Schedule: Universe Capital Appreciation, LLC Allowed Claims

Claimant	Funds Invested	Projected Total (62.7% of Total Funds Invested)	Total Previous Withdrawals	Interim Distribution (Including Funds Previously Repaid to Tech Traders)	Tech Traders' Funds Received from Kaivalya	Final Distribution Amount Paid to Universe Tier 3 Investor (62.7% of Total Funds Invested /less Previous Interim Distribution and /less Transferred to Tech Traders)	Portion of Final Distribution Amount to be Transferred to Tech Traders
PINARD, A. & B.	\$70,104.00	\$43,955.21	\$0.00	\$19,979.59	\$0.00	\$23,975.62	\$0.00
PTAK, A. & C.	\$352,800.00	\$221,205.60	\$0.00	\$100,548.00	\$0.00	\$120,657.60	\$0.00
RABIN, M.	\$2,000.00	\$1,254.00	\$0.00	\$570.00	\$0.00	\$684.00	\$0.00
RICHARDSON, R. & T.	\$100,000.00	\$62,700.00	\$25,000.00	\$650.00	\$0.00	\$37,050.00	\$0.00
ROONEY, A. & P.	\$95,000.00	\$59,565.00	\$0.00	\$27,075.00	\$0.00	\$32,490.00	\$0.00
ROONEY, P. GREG & L.	\$87,500.00	\$54,862.50	\$30,000.00	\$0.00	\$0.00	\$24,862.50	\$0.00

CFTC v. Equity Financial Group, LLC et al., Case No. 04CV 1512

Final Distribution Schedule: Universe Capital Appreciation, LLC Allowed Claims

Claimant	Funds Invested	Projected Total (62.7% of Total Funds Invested)	Total Previous Withdrawals	Interim Distribution (Including Funds Previously Repaid to Tech Traders)	Tech Traders' Funds Received from Kaivalya	Final Distribution Amount Paid to Universe Tier 3 Investor (62.7% of Total Funds Invested /less Total Previous Withdrawals and /less Interim Distribution and /less Transferred to Tech Traders)	Portion of Final Distribution Amount to be Transferred to Tech Traders
SEDLACEK, B. & M.	\$50,000.00	\$31,350.00	\$0.00	\$14,250.00	\$0.00	\$17,100.00	\$0.00
SCHMALZ, H.	\$140,000.00	\$87,780.00	\$0.00	\$39,900.00	\$20,000.00	\$47,880.00	\$0.00
SHEETS, C.	\$10,000.00	\$6,270.00	\$0.00	\$2,850.00	\$0.00	\$3,420.00	\$0.00
SHEETS, R.	\$10,000.00	\$6,270.00	\$0.00	\$2,850.00	\$0.00	\$3,420.00	\$0.00
SHEETS, T.	\$3,000.00	\$1,881.00	\$0.00	\$855.00	\$0.00	\$1,026.00	\$0.00
SHERMAN FAMILY TRUST C/O SHERMAN, M.	\$50,000.00	\$31,350.00	\$4,000.00	\$10,250.00	\$0.00	\$17,100.00	\$0.00

CFTC v. Equity Financial Group, LLC et al., Case No. 04CV 1512

Final Distribution Schedule: Universe Capital Appreciation, LLC Allowed Claims

Claimant	Funds Invested	Projected Total (62.7% of Total Funds Invested)	Total Previous Withdrawals	Interim Distribution (Including Funds Previously Repaid to Tech Traders)	Tech Traders' Funds Received from Kaivalya	Final Distribution Amount Paid to Universe Tier 3 Investor (62.7% of Total Funds Invested less Total Previous Withdrawals and less Interim Distribution and less Transferred to Tech Traders)	Portion of Final Distribution Amount to be Transferred to Tech Traders
THE GEORGE SHIMER TRUST	\$35,000.00	\$21,945.00	\$54,834.00	\$0.00	\$22,000.00	\$0.00	\$0.00
SIMPSON, T.	\$50,000.00	\$31,350.00	\$0.00	\$14,250.00	\$0.00	\$17,100.00	\$0.00
THOMPSON, REECE	\$50,000.00	\$31,350.00	\$0.00	\$14,250.00	\$0.00	\$17,100.00	\$0.00
TRINIDAD/VICO/PINNACLE	\$199,200.00	\$124,898.40	\$108,100.00	\$0.00	\$50,000.00	\$0.00	\$16,798.40
WATT, M.	\$47,000.00	\$29,469.00	\$0.00	\$13,395.00	\$0.00	\$16,074.00	\$0.00
WEDEL, HARLAND AND DONNA	\$65,800.00	\$41,256.60	\$8,000.00	\$10,753.00	\$30,000.00	\$3,256.60	\$19,247.00

Final Distribution Schedule: Universe Capital Appreciation, LLC Allowed Claims

CFTC v. Equity Financial Group, LLC et al., Case No. 04CV 1512

Claimant	Funds Invested	Projected Total (62.7% of Total Funds Invested)	Total Previous Withdrawals	Interim Distribution (Including Funds Previously Repaid to Tech Traders)	Tech Traders' Funds Received from Kaivalya	Final Distribution Amount Paid to Universe Tier 3 Investor (62.7% of Total Funds Invested /less Total Previous Withdrawals and /less Interim Distribution and /less Transferred to Tech Traders)	Portion of Final Distribution Amount to be Transferred to Tech Traders
YAMANE	\$100,000.00	\$62,700.00	\$0.00	\$28,500.00	\$0.00	\$34,200.00	\$0.00
ZULIANI	\$10,000.00	\$6,270.00	\$0.00	\$2,850.00	\$0.00	\$3,420.00	\$0.00
TOTALS:	\$3,369,144.00	\$2,112,453.29	\$545,434.00	\$662,757.74	\$197,000.00	\$960,014.15	\$43,395.40

* Pursuant to the Court's December 18, 2006 Order, Joan Nixon is barred from participating in the claims process.

EXHIBIT E

CFTC v. Equity Financial Group, LLC, et al., Case No. 04CV 1512

Final Distribution Schedule: Tier 2 Sterling Investor Allowed Claims

Sterling Claimant	Total Allowed Claim	Percentage of Total Allowed Sterling Tier 2 Claims (\$12,388,643.98)	Gross Distribution Amount (Percentage of Total Allowed Sterling Tier 2 Claims x Total Distribution Amount of \$8,556,047.59*)	Total Previous Withdrawals	Total Interim Distribution	Total Final Distribution Amount (Gross Distribution Amount less Total Prior Withdrawals and Interim Distributions)
John Caire	\$851,875.00	6.876257009%	\$588,335.82	\$0.00	\$0.00	\$588,335.82
Samuel Currin	\$62,500.00	0.504494277%	\$43,164.77	\$0.00	\$0.00	\$43,164.77
CMP Fund	\$9,050,000.00	73.050771453%	\$6,250,258.77	\$0.00	\$2,542,248.78	\$3,708,009.99
DRL Twenty Plus	\$1,200,000.00	9.686290137%	\$828,763.59	\$0.00	\$337,093.76	\$491,669.83
Entrust Bank	\$127,500.00	1.029166327%	\$88,056.13	\$0.00	\$0.00	\$88,056.13
Michael and Angela Hubbard	\$160,000.00	1.291505310%	\$110,501.81	\$0.00	\$0.00	\$110,501.81
Luci Johnson	\$123,678.00	0.998317493%	\$85,416.52	\$6,219.00	\$0.00	\$79,197.52
Walter Kells and Brigitte Pilgrim	\$45,000.00	0.363235880%	\$31,078.63	\$0.00	\$0.00	\$31,078.63
Robert Lansing	\$500,000.00	4.035954223%	\$345,318.16	\$0.00	\$0.00	\$345,318.16
Elmer Martin	\$75,000.00	0.605393133%	\$51,797.72	\$0.00	\$0.00	\$51,797.72
Mary Raef	\$38,870.15	0.313756292%	\$26,845.14	\$0.00	\$0.00	\$26,845.14
Susan Raef	\$36,720.83	0.296407177%	\$25,360.74	\$0.00	\$0.00	\$25,360.74

Final Distribution Schedule: Tier 2 Sterling Investor Allowed Claims

Sterling Claimant	Total Allowed Claim	Percentage of Total Allowed Sterling Tier 2 Claims (\$12,388,643.98)	Gross Distribution Amount (Percentage of Total Allowed Sterling Tier 2 Claims x Total Distribution Amount of \$8,556,047.59*)	Total Previous Withdrawals	Total Interim Distribution	Total Final Distribution Amount (Gross Distribution Amount less Total Prior Withdrawals and less Interim Distributions)
Patti and Gary Reiter	\$27,500.00	0.221977482%	\$18,992.50	\$0.00	\$0.00	\$18,992.50
Terry Sanderson	\$90,000.00	0.726471760%	\$62,157.27	\$0.00	\$0.00	\$62,157.27
TOTALS:	\$12,388,643.98			\$6,219.00	\$2,879,342.54	\$5,670,486.05

* The Total Distribution Amount includes Sterling Claim Distributable Amount (as stated on page 9 of the Receiver's affidavit) plus Sterling investor Luci Johnson's previous withdrawal of \$6,219.

Final Distribution Schedule: Tier 2 Sterling Investor Disallowed Claims

Sterling Claimant	Claimed Funds Invested (per claim form)	Funds Invested Traceable to Tech Traders	Total Final Distribution Amount
Greg Borsoi	\$130,000.00	\$0.00	\$0.00
Samuel Currin - Oxford Corporation	\$26,595.00	\$0.00	\$0.00
Mark Malinowski	\$55,463.00	\$0.00	\$0.00

EXHIBIT F

UNITED STATES DISTRICT COURT
FOR THE
DISTRICT OF NEW JERSEY

COMMODITY FUTURES TRADING)
COMMISSION,)

Plaintiff,)

vs.)

Civil Action No.: 04CV 1512

EQUITY FINANCIAL GROUP, LLC,)
TECH TRADERS, INC., TECH)
TRADERS, LTD., MAGNUM)
INVESTMENTS, LTD., MAGNUM)
CAPITAL INVESTMENTS, LTD.,)
VINCENT J. FIRTH, ROBERT W.)
SHIMER, COYT E. MURRAY, and J.)
VERNON ABERNETHY,)

Honorable Robert B. Kugler

Defendants.)

**ORDER GRANTING EQUITY RECEIVER’S MOTION
FOR AUTHORITY TO MAKE FINAL DISTRIBUTION**

This motion having been brought before the Court by Stephen T. Bobo, the Equity Receiver (“Receiver”), and the Court having considered the motion and papers filed in support of it, and for good cause shown,

IT IS ORDERED THAT:

1. The Equity Receiver’s Motion for Authority to Make Final Distribution is granted.
2. The Receiver is authorized and directed to make a final distribution of receivership funds to Tier 1 investors with Tech Traders consistent with the Final Distribution Schedule attached hereto as Exhibit 1.

3. The Receiver is authorized and directed to make a final distribution of receivership funds to Tier 2 investors with Shasta Capital Associates, LLC consistent with the Final Distribution Schedule attached hereto as Exhibit 2.
4. The sum of \$103,950 shall be held in reserve in the Shasta reserve account for the disputed claim of Alison Shimer consistent with the Final Distribution Schedule of Disallowed or Disputed Claims attached hereto as Exhibit 3.
5. The Receiver is authorized and directed to make a final distribution of receivership funds to Tier 3 investors with Universe Capital Appreciation, LLC consistent with the Final Distribution Schedule attached hereto as Exhibit 4.
6. The Receiver is authorized and directed to make a final distribution of receivership funds to Tier 2 investors with the Sterling Entities consistent with the Final Distribution Schedule attached hereto as Exhibit 5.

DATED: _____, 2007

BY THE COURT

DISTRICT COURT JUDGE