

UNITED STATES DISTRICT COURT  
FOR THE  
DISTRICT OF NEW JERSEY

COMMODITY FUTURES TRADING )  
COMMISSION, )

Plaintiff, )

vs. )

Civil Action No.: 04CV 1512

EQUITY FINANCIAL GROUP, LLC, )  
TECH TRADERS, INC., TECH )  
TRADERS, LTD., MAGNUM )  
INVESTMENTS, LTD., MAGNUM )  
CAPITAL INVESTMENTS, LTD., )  
VINCENT J. FIRTH, ROBERT W. )  
SHIMER, COYT E. MURRAY, and J. )  
VERNON ABERNETHY, )

Honorable Robert B. Kugler

Defendants. )

**ORDER GRANTING EQUITY RECEIVER’S MOTION  
FOR AUTHORITY TO MAKE FINAL DISTRIBUTION**

This motion having been brought before the Court by Stephen T. Bobo, the Equity Receiver (“Receiver”), and the Court having considered the motion and papers filed in support of it, and for good cause shown,

**IT IS ORDERED THAT:**

1. The Equity Receiver’s Motion for Authority to Make Final Distribution is granted.
2. The Receiver is authorized and directed to make a final distribution of receivership funds to Tier 1 investors with Tech Traders consistent with the Final Distribution Schedule attached hereto as Exhibit 1.

- 3. The Receiver is authorized and directed to make a final distribution of receivership funds to Tier 2 investors with Shasta Capital Associates, LLC consistent with the Final Distribution Schedule attached hereto as Exhibit 2.
- 4. The sum of \$103,950 shall be held in reserve in the Shasta reserve account for the disputed claim of Alison Shimer consistent with the Final Distribution Schedule of Disallowed or Disputed Claims attached hereto as Exhibit 3.
- 5. The Receiver is authorized and directed to make a final distribution of receivership funds to Tier 3 investors with Universe Capital Appreciation, LLC consistent with the Final Distribution Schedule attached hereto as Exhibit 4.
- 6. The Receiver is authorized and directed to make a final distribution of receivership funds to Tier 2 investors with the Sterling Entities consistent with the Final Distribution Schedule attached hereto as Exhibit 5.

DATED: \_\_\_\_\_, 2007

BY THE COURT

\_\_\_\_\_  
DISTRICT COURT JUDGE

# EXHIBIT 1

## Final Distribution Schedule: Tech Traders Allowed Claims

CFTC v. Equity Financial Group, LLC et al., Case No. 04CV 1512

Claim Number	Claimant	Funds Invested	Aggregate Funds Invested	Total Distribution Amount (63.5% of Aggregate Funds Invested)	Total Previous Withdrawals	Interim Distribution	Final Distribution Amount (63.5% of Aggregate Funds Invested /less Total Previous Withdrawals and /less Interim Distribution)
13	Triple C Corp.	\$675,000.00	\$675,000.00	\$428,625.00	\$0.00	\$193,000.00	\$235,625.00
24	Future Dreams, LLC c/o Ferrell, Mary A. and Scott	\$410,000.00	\$410,000.00	\$260,350.00	\$95,000.00	\$60,800.00	\$104,550.00
27	Harper Jr., M.D., Fitz	\$125,000.00	\$125,000.00	\$79,375.00	\$156,487.00	\$0.00	\$0.00
32	Janelle Wagner Trust c/o Snyder Financial Services	\$239,000.00	\$239,000.00	\$151,765.00	\$75,000.00	\$15,820.00	\$60,945.00

Final Distribution Schedule: Tech Traders Allowed Claims

CFTC v. Equity Financial Group, LLC et al., Case No. 04CV 1512

Claim Number	Claimant	Funds Invested	Aggregate Funds Invested	Total Distribution Amount (63.5% of Aggregate Funds Invested)	Total Previous Withdrawals	Interim Distribution	Final Distribution Amount (63.5% of Aggregate Funds Invested /less Total Previous Withdrawals and /less Interim Distribution)
47	P & G Associates, LLC (Account No. 5100-3)	\$1,510,000.00					
48	P & P Associates, LLC (Account No. 1100 LDP)	\$250,000.00					
49	P & P Associates, LLC (Account No. 1100 WAP)	\$350,000.00					
50	Patton Associates, LLC (Account No. 1098)	\$1,000,000.00					
51	Patton Associates, LLC (Account No. 1098-1)	\$900,000.00					
52	Patton Associates, LLC (Account No. 1098-sub)	\$199,990.00					
Totals for Claim Numbers 47 through 52			\$4,209,990.00	\$2,673,343.65	\$3,143,333.00	\$0.00	\$0.00
58	Rola, LLC c/o Robert P. Goldstein	\$500,000.00	\$500,000.00	\$317,500.00	\$0.00	\$190,000.00	\$127,500.00

Final Distribution Schedule: Tech Traders Allowed Claims

CFTC v. Equity Financial Group, LLC et al., Case No. 04CV 1512

Claim Number	Claimant	Funds Invested	Aggregate Funds Invested	Total Distribution Amount (63.5% of Aggregate Funds Invested)	Total Previous Withdrawals	Interim Distribution	Final Distribution Amount (63.5% of Aggregate Funds Invested /less Total Previous Withdrawals and /less Interim Distribution)
92	Shasta Capital Associates, LLC	\$13,883,381.20	\$13,883,381.20	\$8,815,947.06	\$1,613,858.00	\$3,661,826.86	\$3,540,262.20
70-76	Sterling Claim (Aggregated Claim of the Sterling Entities)	\$15,944,011.00	\$15,944,011.00	\$10,124,446.99	\$1,424,618.40	\$2,879,342.54	\$5,820,486.05
<b>TOTALS</b>			<b>\$35,986,382.20</b>	<b>\$22,851,352.70</b>	<b>\$6,508,296.40</b>	<b>\$7,000,789.40</b>	<b>\$9,889,368.25</b>

Final Distribution Schedule: Tech Traders Disallowed Claims

CFTC v. Equity Financial Group, LLC et al., Case No. 04CV 1512

Claim Number	Claimant	Claimed Total Funds Invested (based on claim forms)	Claimed Total Previous Withdrawals (based on claim forms)	Distribution Amount
5	Bally Lines Ltd. c/o Dr. Edward J. Evors: DISALLOWED*	\$1,458,000.00	\$485,000.00	\$0.00
22	Dream Venture Group, LLC c/o Gregg Ammerman: DISALLOWED	\$1,083,000.00	\$280,146.00	\$0.00
30	ICC Finance Corp. c/o Shlomo Bitensky: DISALLOWED	\$400,000.00	\$411,115.00	\$0.00
31, 43	New Century Trading, LLC	\$273,158.00	\$245,576.00	\$0.00
55	Quest for Life c/o Samuel J. Grimes: DISALLOWED	\$2,850,000.00	\$870,000.00	\$0.00
<b>TOTALS</b>		<b>\$6,064,158.00</b>	<b>\$2,291,837.00</b>	<b>\$0.00</b>

\*One of the Bally Lines Investors, Dr. Donald Dilenno, entered into a settlement with the Tech Traders receivership in which he received a lump sum of \$30,000 in complete satisfaction of all claims, direct and indirect, that he had against Tech Traders.

# EXHIBIT 2



Final Distribution Schedule: Shasta Capital Associates, LLC Allowed Claims

CFTC v. Equity Financial Group, LLC et al., Case No. 04CV 1512

Claim Number	Claimant	Funds Invested	Aggregate Funds Invested	Total Distribution (69.3% of Aggregate Funds Invested)	Total Previous Withdrawals	Interim Distribution	Final Distribution Amount (69.3% of Aggregate Funds Invested /less Total Previous Withdrawals and /less Interim Distribution)
1	A Wall Street Fund c/o Thomas Buckley	\$450,000.00	\$450,000.00	\$311,850.00	\$0.00	\$164,250.00	\$147,600.00
2	Aaron, Susan D. c/o Vanguard Fiduciary Trust Company	\$100,000.00	\$100,000.00	\$69,300.00	\$0.00	\$36,500.00	\$32,800.00
3	Acacia Fund	\$115,000.00	\$115,000.00	\$79,695.00	\$0.00	\$41,975.00	\$37,720.00
4	Ardill, Thomas A.	\$99,980.00	\$99,980.00	\$69,286.14	\$71,133.00	\$0.00	\$0.00
6	Batchelar, Robert Scott	\$150,000.00	\$150,000.00	\$103,950.00	\$0.00	\$54,750.00	\$49,200.00
7	BPU Banca Popolare Commercio, Industria International SA c/o Massimo Munzin	\$519,914.6	\$519,914.60	\$360,300.82	\$0.00	\$189,768.83	\$170,531.99
8	Broadtree Reinsurance Co. c/o John Evans	\$200,000.00	\$200,000.00	\$138,600.00	\$0.00	\$73,000.00	\$65,600.00
9	Bubonovich, Michael and Carol	\$150,000.00					

Final Distribution Schedule: Shasta Capital Associates, LLC Allowed Claims

CFTC v. Equity Financial Group, LLC et al., Case No. 04CV 1512

Claim Number	Claimant	Funds Invested	Aggregate Funds Invested	Total Distribution (69.3% of Aggregate Funds Invested)	Total Previous Withdrawals	Interim Distribution	Final Distribution Amount (69.3% of Aggregate Funds Invested less Total Previous Withdrawals and Interim Distribution)
10	Bubonovich, Michael c/o First Regional Bank	\$222,789.00					
Totals for Claim Numbers 9 and 10			\$372,789.00	\$258,342.78	\$0.00	\$136,067.99	\$122,274.79
11	Castle Rock Company Limited c/o Nesrin Gunkut	\$499,968.00	\$499,968.00	\$346,477.82	\$0.00	\$182,488.32	\$163,989.50
12	Chambers, James F. and Iva N.	\$100,000.00	\$100,000.00	\$69,300.00	\$36,500.00	\$0.00	\$32,800.00
14	Chen, Jun	\$100,000.00	\$100,000.00	\$69,300.00	\$0.00	\$36,500.00	\$32,800.00
91	Chicago Freight Car Leasing	\$300,000.00	\$300,000.00	\$207,900.00	\$0.00	\$109,500.00	\$98,400.00
15	Chung, Anita Li	\$150,000.00	\$150,000.00	\$103,950.00	\$0.00	\$54,750.00	\$49,200.00
17	Corcoran, Steve	\$200,000.00	\$200,000.00	\$138,600.00	\$0.00	\$73,000.00	\$65,600.00

Final Distribution Schedule: Shasta Capital Associates, LLC Allowed Claims

CFTC v. Equity Financial Group, LLC et al., Case No. 04CV 1512

Claim Number	Claimant	Funds Invested	Aggregate Funds Invested	Total Distribution (69.3% of Aggregate Funds Invested)	Total Previous Withdrawals	Interim Distribution	Final Distribution Amount (69.3% of Aggregate Funds Invested less Total Previous Withdrawals and less Interim Distribution)
18	Dent, Thomas c/o Vanguard Fiduciary Trust Company	\$225,000.00					
19	Dent, Thomas W. and Barbara L.	\$150,000.00					
Totals for Claim Numbers 18 and 19			\$375,000.00	\$259,875.00	\$0.00	\$136,875.00	\$123,000.00
21	Deverett, Howard	\$100,000.00					
20	Deverett, Howard/Elexis Capital	\$300,000.00					
Totals for Claim Numbers 20 and 21			\$400,000.00	\$277,200.00	\$0.00	\$146,000.00	\$131,200.00
23	Freda, Richard R. and Marcia c/o Charles Schwab & Co.	\$75,000.00	\$75,000.00	\$51,975.00	\$0.00	\$27,375.00	\$24,600.00
66	G.W. Bond Management, LLC	\$100,000.00	\$100,000.00	\$69,300.00	\$0.00	\$36,500.00	\$32,800.00
25	Gambrell, Byron	\$60,000.00	\$60,000.00	\$41,580.00	\$0.00	\$21,900.00	\$19,680.00

Final Distribution Schedule: Shasta Capital Associates, LLC Allowed Claims

CFTC v. Equity Financial Group, LLC et al., Case No. 04CV 1512

Claim Number	Claimant	Funds Invested	Aggregate Funds Invested	Total Distribution (69.3% of Aggregate Funds Invested)	Total Previous Withdrawals	Interim Distribution	Final Distribution Amount (69.3% of Aggregate Funds Invested less Total Previous Withdrawals and Interim Distribution)
28	Heller, William D. and Janet E.	\$100,000.00	\$100,000.00	\$69,300.00	\$0.00	\$36,500.00	\$32,800.00
90	Hirm, Ron c/o Ryan Allan Ltd.	\$100,000.00	\$100,000.00	\$69,300.00	\$0.00	\$36,500.00	\$32,800.00
29	Hirsch, Norman	\$205,000.00	\$205,000.00	\$142,065.00	\$0.00	\$74,825.00	\$67,240.00
33	Kalb, Austin	\$100,000.00	\$100,000.00	\$69,300.00	\$0.00	\$36,500.00	\$32,800.00

Final Distribution Schedule: Shasta Capital Associates, LLC Allowed Claims

CFTC v. Equity Financial Group, LLC et al., Case No. 04CV 1512

Claim Number	Claimant	Funds Invested	Aggregate Funds Invested	Total Distribution (69.3% of Aggregate Funds Invested)	Total Previous Withdrawals	Interim Distribution	Final Distribution Amount (69.3% of Aggregate Funds Invested less Total Previous Withdrawals and Interim Distribution)
34	KCL Corporation c/o Faith and Cengiz Ozcelebi	\$200,482.00	\$200,482.00	\$138,934.03	\$0.00	\$73,175.93	\$65,758.10
35	Kraus, Stephen J. c/o Lincoln Trust Company	\$136,000.00	\$136,000.00	\$94,248.00	\$0.00	\$49,640.00	\$44,608.00
36	Leveque, Laurent	\$100,000.00	\$100,000.00	\$69,300.00	\$0.00	\$36,500.00	\$32,800.00
38	Lopez, Alfred	\$25,000.00	\$25,000.00	\$17,325.00	\$0.00	\$9,125.00	\$8,200.00
39	Loucks, Richard	\$95,000.00	\$95,000.00	\$65,835.00	\$60,000.00	\$0.00	\$5,835.00
41	McManigal, Paul G.	\$100,000.00					
42	McManigal, Paul G. IRA c/o Millennium Trust Company	\$366,000.00					
Totals for Claim Numbers 41 and 42			\$466,000.00	\$322,938.00	\$366,000.00	\$0.00	\$0.00
44	Mukerji, Jaydip	\$200,000.00	\$200,000.00	\$138,600.00	\$0.00	\$73,000.00	\$65,600.00

Final Distribution Schedule: Shasta Capital Associates, LLC Allowed Claims

CFTC v. Equity Financial Group, LLC et al., Case No. 04CV 1512

Claim Number	Claimant	Funds Invested	Aggregate Funds Invested	Total Distribution (69.3% of Aggregate Funds Invested)	Total Previous Withdrawals	Interim Distribution	Final Distribution Amount (69.3% of Aggregate Funds Invested less Total Previous Withdrawals and less Interim Distribution)
45	Northridge, G. Stephen	\$350,000.00	\$350,000.00	\$242,550.00	\$0.00	\$127,750.00	\$114,800.00
53	Podila, Prasad	\$400,000.00	\$400,000.00	\$277,200.00	\$0.00	\$146,000.00	\$131,200.00
56	Richardson, Robert c/o Charles Schwab & Co.	\$48,000.00	\$48,000.00	\$33,264.00	\$0.00	\$17,520.00	\$15,744.00
57	Richardson, Theresa c/o Charles Schwab & Co.	\$28,000.00	\$28,000.00	\$19,404.00	\$0.00	\$10,220.00	\$9,184.00
59	Saner, Cheri	\$110,000.00	\$110,000.00	\$76,230.00	\$0.00	\$40,150.00	\$36,080.00
60	Saner, Dale c/o First Regional Bank	\$360,000.00	\$360,000.00	\$249,480.00	\$0.00	\$131,400.00	\$118,080.00

Final Distribution Schedule: Shasta Capital Associates, LLC Allowed Claims

CFTC v. Equity Financial Group, LLC et al., Case No. 04CV 1512

Claim Number	Claimant	Funds Invested	Aggregate Funds Invested	Total Distribution (69.3% of Aggregate Funds Invested)	Total Previous Withdrawals	Interim Distribution	Final Distribution Amount (69.3% of Aggregate Funds Invested less Total Previous Withdrawals and Interim Distribution)
61	Schulz, Diana c/o Millenium Trust Co.	\$22,794.15					
62	Schulz, William C. and Diana	\$244,000.00					
63	Schulz, William C. c/o Millenium Trust Co.	\$42,066.20					
Totals for Claim Numbers 61, 62, and 63			\$308,860.35	\$214,040.22	\$105,000.00	\$7,734.03	\$101,306.19
64	Seward, Charles	\$60,000.00	\$60,000.00	\$41,580.00	\$0.00	\$21,900.00	\$19,680.00
68	Shimer, Stephen D.	\$175,000.00					
69	Shimer, Stephen/ SDS Defined Benefit Plan	\$50,000.00					
Totals for Claim Numbers 68 and 69			\$225,000.00	\$155,925.00	\$0.00	\$82,125.00	\$73,800.00

Final Distribution Schedule: Shasta Capital Associates, LLC Allowed Claims

CFTC v. Equity Financial Group, LLC et al., Case No. 04CV 1512

Claim Number	Claimant	Funds Invested	Aggregate Funds Invested	Total Distribution (69.3% of Aggregate Funds Invested)	Total Previous Withdrawals	Interim Distribution	Final Distribution Amount (69.3% of Aggregate Funds Invested less Total Previous Withdrawals and less Interim Distribution)
77	Stevenson, Nicholas c/o Millennium Trust Company	\$285,939.16					
78	Stevenson, Nicholas	\$250,000.00					
Totals for Claim Numbers 77 and 78			\$535,939.16	\$371,405.84	\$0.00	\$195,617.79	\$175,788.05
79	Taleb, Nazih and May c/o Karim Taleb	\$100,000.00	\$100,000.00	\$69,300.00	\$0.00	\$36,500.00	\$32,800.00
80	Tate Family Limited Partnership	\$430,000.00	\$430,000.00	\$297,990.00	\$0.00	\$156,950.00	\$141,040.00
81	Tate, Philip	\$300,000.00	\$300,000.00	\$207,900.00	\$0.00	\$109,500.00	\$98,400.00
82	Triester International Trading Corporation	\$200,000.00	\$200,000.00	\$138,600.00	\$0.00	\$73,000.00	\$65,600.00
83	Unger, Kathrin	\$238,000.00	\$238,000.00	\$164,934.00	\$66,600.00	\$20,270.00	\$78,064.00
84	Unger, Samuel S.	\$125,000.00	\$125,000.00	\$86,625.00	\$0.00	\$45,625.00	\$41,000.00



Final Distribution Schedule: Shasta Capital Associates, LLC Allowed Claims

CFTC v. Equity Financial Group, LLC et al., Case No. 04CV 1512

Claim Number	Claimant	Funds Invested	Aggregate Funds Invested	Total Distribution (69.3% of Aggregate Funds Invested)	Total Previous Withdrawals	Interim Distribution	Final Distribution Amount (69.3% of Aggregate Funds Invested /less Total Previous Withdrawals and /less Interim Distribution)
85	Universe Capital Appreciation, LLC c/o David Perkins	\$3,079,500.00	\$3,079,500.00	\$2,134,093.50	\$432,435.00	\$691,582.50	\$1,010,076.00
86	Valbracht, Walter William and Janice	\$170,000.00	\$170,000.00	\$117,810.00	\$0.00	\$62,050.00	\$55,760.00
87	Wood, Dennis c/o Charles Schwab & Co.	\$53,000.00	\$53,000.00	\$36,729.00	\$0.00	\$19,345.00	\$17,384.00
88	Zinman, Don	\$250,000.00	\$250,000.00	\$173,250.00	\$0.00	\$91,250.00	\$82,000.00
89	Zwysig, Marco	\$99,965.00	\$99,965.00	\$69,275.75	\$0.00	\$36,487.23	\$32,788.52
<b>TOTALS</b>		<b>\$13,566,398.11</b>	<b>\$13,566,398.11</b>	<b>\$9,401,513.89</b>	<b>\$1,137,668.00</b>	<b>\$4,069,942.62</b>	<b>\$4,238,812.13</b>

Final Distribution Schedule: Shasta Capital Associates, LLC Allowed Claims

CFTC v. Equity Financial Group, et al., Case No. 04 CV1512

Claim Number	Claimant	Total Allowed Claim Based on Settlement Agreement With Receiver	Distribution Amount Previously Paid to Claimant Based on Settlement Agreement With Receiver	Distribution Amount Previously Transferred from Shasta to Tech Traders (Value of Reduction of Claim Attributable to Settlement Agreement with Receiver)	Final Distribution Amount On Allowed Claim	Final Distribution Amount to be Transferred from Shasta to Tech Traders	Final Distribution Amount Payable to Claimant
26	Green, Marsha	\$40,000.00	\$40,000.00	\$38,325.00	\$34,440.00	\$34,440.00	\$0.00
37	List, Thomas c/o Millennium Trust Company	\$38,000.00	\$15,000.00	\$19,675.00	\$31,160.00	\$19,826.00	\$11,334.00
40	Marrongelle, Dr. Jeffrey L. and Barbara	\$100,000.00	\$21,500.00	\$15,000.00	\$32,800.00	\$10,000.00	\$22,800.00
46	Omaha Boy, Nancy H.	\$45,000.00	\$16,425.00	\$54,750.00	\$63,960.00	\$49,200.00	\$14,760.00
<b>TOTALS:</b>					<b>\$162,360.00</b>	<b>\$113,466.00</b>	<b>\$48,894.00</b>

**Claim #26:** The projected final distribution on the claim filed by Shasta investor Marsha Green is expected to be \$34,440, which represents an estimated 32.8% distribution on the pre-receivership claim that Ms. Green filed in the amount of \$105,000. Under the terms of her settlement agreement with the Receiver, which the Court approved by order dated April 25, 2006, Ms. Green has already received a lump sum cash payment of \$40,000 in complete satisfaction of all her claims against Shasta. The order authorizes and directs the Receiver to transfer from Shasta to Tech Traders the value of her claim over the \$40,000 settlement amount. Accordingly, the Receiver will transfer the estimated \$34,440 final distribution amount to Tech Traders.

**Claim #37:** The projected final distribution amount on the claim of Shasta investor Thomas List totals \$31,160 and is to be divided between Mr. List and Tech Traders. Pursuant to a settlement agreement between Mr. List and the Receiver, which the Court approved by order dated April 25, 2006, Mr. List is to receive distributions on a reduced claim amount of \$38,000, rather than the original claim amount of \$95,000. The Court ordered that the value of the remaining portion of Mr. List's claim to be transferred from Shasta to Tech Traders. Mr. List's portion of the final distribution is expected to be \$11,600, according to the terms of the settlement agreement. This amount is calculated by multiplying the expected 32.8% final distribution percentage by the reduced claim amount of \$38,000, the product of which is \$12,464. From this \$12,464 amount must be subtracted \$1,130, which is the amount by which Mr. List's \$15,000 initial distribution exceeded the 36.5% interim distribution previously paid on account of all other allowed Shasta claims. The difference is the net distribution amount to Mr. List of approximately \$11,334. The remaining \$19,826 of the projected \$31,160 distribution amount is to be transferred to Tech Traders as the value of the reduction in Mr. List's claim attributable to the settlement (a 32.8% distribution on the \$57,000 remaining portion of the claim), plus the \$1,130 amount that Mr. List's \$15,000 initial distribution exceeded the Shasta interim distribution. In sum, Mr. List is expected to receive a final distribution of approximately \$11,334 and the remaining approximately \$19,826 will be transferred to Tech Traders.

**Claim #40:** The final distribution amount on the claim of Shasta investor Jeffrey Marrongelle is projected to be \$32,800 and is to be divided between Mr. Marrongelle and Tech Traders. Under the terms of the settlement agreement between Mr. Marrongelle and the Receiver, which the Court approved by order dated March 10, 2006, Mr. Marrongelle's claim was allowed in the amount of \$100,000. However, distributions on Mr. Marrongelle's claim are subject to a \$25,000 credit in favor of Tech Traders, with \$15,000 credited against the initial distribution to Mr. Marrongelle and the remaining \$10,000 to be credited against the final distribution. Assuming that the final distribution amount will be \$32,800, Mr. Marrongelle would receive \$22,800, which represents 32.8% of his allowed claim of \$100,000 minus the \$10,000 credit to be transferred to Tech Traders.

**Claim #46:** The final distribution amount on the \$195,000 claim of Shasta investor Nancy Omaha Boy is projected to be \$63,960 and must be divided between Ms. Omaha Boy and Tech Traders. Under the terms of the settlement agreement between Ms. Omaha Boy and the Receiver, which the Court approved by order entered on April 17, 2006, Ms. Omaha Boy is to receive distributions on a \$45,000 portion of the claim amount, and the Receiver is authorized and directed to transfer to Tech Traders the value of the remaining \$150,000 of the claim amount. As a result, Ms. Omaha Boy would receive a final distribution amount of approximately \$14,760, which is the projected 32.8% distribution on her \$45,000 claim portion, and Tech Traders would receive approximately \$49,200, which is the projected 32.8% distribution on the remaining \$150,000 portion of the claim.

# EXHIBIT 3

Final Distribution Schedule: Shasta Capital Associates, LLC Disallowed or Disputed Claims

CFTC v. Equity Financial Group, LLC et al., Case No. 04CV 1512

Claim Number	Claimant	Claimed Funds Invested	Claimed Aggregate Funds Invested	69.3% of Claimed Aggregate Funds Invested	Total Previous Withdrawals	Reserve Amount for Shasta Tier 2 Investor (69.3% of Claimed Aggregate Funds Invested Less Total Previous Withdrawals)
16	Citco Global Custody N.V. (Stable Absolute Return): DISALLOWED	\$250,000.00	\$250,000.00	\$173,250.00	\$0.00	\$0.00
65	Shasta, Peter Mt: DISALLOWED.	\$200,100.00	\$200,100.00	\$138,669.30	\$200,000.00	\$0.00
67	Shimer, Alison E.: DISPUTED	\$150,000.00	\$150,000.00	\$103,950.00	\$0.00	\$103,950.00
<b>TOTALS</b>		<b>\$600,100.00</b>	<b>\$600,100.00</b>	<b>\$415,869.30</b>	<b>\$200,000.00</b>	<b>\$103,950.00</b>

# EXHIBIT 4

Final Distribution Schedule: Universe Capital Appreciation, LLC Allowed Claims

CFTC v. Equity Financial Group, LLC et al., Case No. 04CV 1512

Claimant	Funds Invested	Projected Total (62.7% of Total Funds Invested)	Total Previous Withdrawals	Interim Distribution (Including Funds Previously Repaid to Tech Traders)	Tech Traders' Funds Received from Kaivalya	Final Distribution Amount Paid to Universe Tier 3 Investor (62.7% of Total Funds Invested /less Total Previous Withdrawals and /less Interim Distribution and /less Transferred to Tech Traders)	Portion of Final Distribution Amount to be Transferred to Tech Traders
ALBRINK, J. & V.	\$160,000.00	\$100,320.00	\$0.00	\$45,600.00	\$0.00	\$54,720.00	\$0.00
ANDERSON, H.	\$22,000.00	\$13,794.00	\$0.00	\$6,270.00	\$0.00	\$7,524.00	\$0.00
ANDERSON, J.	\$30,000.00	\$18,810.00	\$0.00	\$8,550.00	\$0.00	\$10,260.00	\$0.00
BAETZ, D. & P. BRADLEY	\$10,000.00	\$6,270.00	\$0.00	\$2,850.00	\$0.00	\$3,420.00	\$0.00
BAETZ, J. & W.	\$5,000.00	\$3,135.00	\$0.00	\$1,425.00	\$0.00	\$1,710.00	\$0.00
CONDON, R.	\$160,000.00	\$100,320.00	\$12,500.00	\$33,100.00	\$0.00	\$54,720.00	\$0.00

Final Distribution Schedule: Universe Capital Appreciation, LLC Allowed Claims

CFTC v. Equity Financial Group, LLC et al., Case No. 04CV 1512

Claimant	Funds Invested	Projected Total (62.7% of Total Funds Invested)	Total Previous Withdrawals	Interim Distribution (Including Funds Previously Repaid to Tech Traders)	Tech Traders' Funds Received from Kaivalya	Final Distribution Amount Paid to Universe Tier 3 Investor (62.7% of Total Funds Invested less Total Previous Withdrawals and less Interim Distribution and less Transferred to Tech Traders)	Portion of Final Distribution Amount to be Transferred to Tech Traders
COOK, R.	\$75,000.00	\$47,025.00	\$0.00	\$21,375.00	\$0.00	\$25,650.00	\$0.00
COOPER, R.	\$50,000.00	\$31,350.00	\$24,000.00	\$0.00	\$35,000.00	\$0.00	\$7,350.00
DONOHUE, J.	\$95,000.00	\$59,565.00	\$0.00	\$27,075.00	\$0.00	\$32,490.00	\$0.00
FISHER, C.	\$87,000.00	\$54,549.00	\$0.00	\$24,795.00	\$0.00	\$29,754.00	\$0.00
FISHER TRUST	\$25,000.00	\$15,675.00	\$0.00	\$7,125.00	\$0.00	\$8,550.00	\$0.00
FISHER, S.	\$70,000.00	\$43,890.00	\$0.00	\$19,950.00	\$0.00	\$23,940.00	\$0.00



Final Distribution Schedule: Universe Capital Appreciation, LLC Allowed Claims

CFTC v. Equity Financial Group, LLC et al., Case No. 04CV 1512

Claimant	Funds Invested	Projected Total (62.7% of Total Funds Invested)	Total Previous Withdrawals	Interim Distribution (Including Funds Previously Repaid to Tech Traders)	Tech Traders' Funds Received from Kaivalya	Final Distribution Amount Paid to Universe Tier 3 Investor (62.7% of Total Funds Invested /less Total Previous Withdrawals /less Interim Distribution and /less Transferred to Tech Traders)	Portion of Final Distribution Amount to be Transferred to Tech Traders
FREEMAN, G.	\$100,000.00	\$62,700.00	\$0.00	\$28,500.00	\$0.00	\$34,200.00	\$0.00
FURST, J. & S.	\$57,750.00	\$36,209.25	\$25,000.00	\$0.00	\$0.00	\$11,209.25	\$0.00
GEIB, D. & L.	\$31,990.00	\$20,057.73	\$0.00	\$9,117.15	\$0.00	\$10,940.58	\$0.00
GRAVES, A.	\$100,000.00	\$62,700.00	\$0.00	\$28,500.00	\$25,000.00	\$34,200.00	\$0.00
GUBLER, C.	\$175,000.00	\$109,725.00	\$175,000.00	\$0.00	\$15,000.00	\$0.00	\$0.00
HUTCHINGS, D. & B.	\$230,000.00	\$144,210.00	\$68,000.00	\$0.00	\$0.00	\$76,210.00	\$0.00

Final Distribution Schedule: Universe Capital Appreciation, LLC Allowed Claims

CFTC v. Equity Financial Group, LLC et al., Case No. 04CV 1512

Claimant	Funds Invested	Projected Total (62.7% of Total Funds Invested)	Total Previous Withdrawals	Interim Distribution (Including Funds Previously Repaid to Tech Traders)	Tech Traders' Funds Received from Kaivalya	Final Distribution Amount Paid to Universe Tier 3 Investor (62.7% of Total Funds Invested /less Total Previous Withdrawals and /less Interim Distribution and /less Transferred to Tech Traders)	Portion of Final Distribution Amount to be Transferred to Tech Traders
MACLIN, C.	\$25,000.00	\$15,675.00	\$0.00	\$7,125.00	\$0.00	\$8,550.00	\$0.00
MASTER MARKETERS (STOLFUZ, D. & E.)	\$35,000.00	\$21,945.00	\$5,000.00	\$4,975.00	\$0.00	\$11,970.00	\$0.00
MILLER, O. & J.	\$20,000.00	\$12,540.00	\$0.00	\$5,700.00	\$0.00	\$6,840.00	\$0.00
MOOKERJEE, P.	\$220,000.00	\$137,940.00	\$0.00	\$62,700.00	\$0.00	\$75,240.00	\$0.00
NELSON, L.	\$50,000.00	\$31,350.00	\$0.00	\$14,250.00	\$0.00	\$17,100.00	\$0.00
NIXON, J.*	\$8,000.00	\$5,016.00	\$6,000.00	\$0.00	\$0.00	\$0.00	\$0.00

Final Distribution Schedule: Universe Capital Appreciation, LLC Allowed Claims

CFTC v. Equity Financial Group, LLC et al., Case No. 04CV 1512

Claimant	Funds Invested	Projected Total (62.7% of Total Funds Invested)	Total Previous Withdrawals	Interim Distribution (Including Funds Previously Repaid to Tech Traders)	Tech Traders' Funds Received from Kaivalya	Final Distribution Amount Paid to Universe Tier 3 Investor (62.7% of Total Funds Invested /less Total Previous Withdrawals and /less Interim Distribution and /less Transferred to Tech Traders)	Portion of Final Distribution Amount to be Transferred to Tech Traders
PINARD, A. & B.	\$70,104.00	\$43,955.21	\$0.00	\$19,979.59	\$0.00	\$23,975.62	\$0.00
PTAK, A. & C.	\$352,800.00	\$221,205.60	\$0.00	\$100,548.00	\$0.00	\$120,657.60	\$0.00
RABIN, M.	\$2,000.00	\$1,254.00	\$0.00	\$570.00	\$0.00	\$684.00	\$0.00
RICHARDSON, R. & T.	\$100,000.00	\$62,700.00	\$25,000.00	\$650.00	\$0.00	\$37,050.00	\$0.00
ROONEY, A. & P.	\$95,000.00	\$59,565.00	\$0.00	\$27,075.00	\$0.00	\$32,490.00	\$0.00
ROONEY, P. GREG & L.	\$87,500.00	\$54,862.50	\$30,000.00	\$0.00	\$0.00	\$24,862.50	\$0.00

Final Distribution Schedule: Universe Capital Appreciation, LLC Allowed Claims

CFTC v. Equity Financial Group, LLC et al., Case No. 04CV 1512

Claimant	Funds Invested	Projected Total (62.7% of Total Funds Invested)	Total Previous Withdrawals	Interim Distribution (Including Funds Previously Repaid to Tech Traders)	Tech Traders' Funds Received from Kaivalya	Final Distribution Amount Paid to Universe Tier 3 Investor (62.7% of Total Funds Invested /less Total Previous Withdrawals and /less Interim Distribution and /less Transferred to Tech Traders)	Portion of Final Distribution Amount to be Transferred to Tech Traders
SEDLACEK, B. & M.	\$50,000.00	\$31,350.00	\$0.00	\$14,250.00	\$0.00	\$17,100.00	\$0.00
SCHMALZ, H.	\$140,000.00	\$87,780.00	\$0.00	\$39,900.00	\$20,000.00	\$47,880.00	\$0.00
SHEETS, C.	\$10,000.00	\$6,270.00	\$0.00	\$2,850.00	\$0.00	\$3,420.00	\$0.00
SHEETS, R.	\$10,000.00	\$6,270.00	\$0.00	\$2,850.00	\$0.00	\$3,420.00	\$0.00
SHEETS, T.	\$3,000.00	\$1,881.00	\$0.00	\$855.00	\$0.00	\$1,026.00	\$0.00
SHERMAN FAMILY TRUST C/O SHERMAN, M.	\$50,000.00	\$31,350.00	\$4,000.00	\$10,250.00	\$0.00	\$17,100.00	\$0.00

Final Distribution Schedule: Universe Capital Appreciation, LLC Allowed Claims

CFTC v. Equity Financial Group, LLC et al., Case No. 04CV 1512

Claimant	Funds Invested	Projected Total (62.7% of Total Funds Invested)	Total Previous Withdrawals	Interim Distribution (Including Funds Previously Repaid to Tech Traders)	Tech Traders' Funds Received from Kaivalya	Final Distribution Amount Paid to Universe Tier 3 Investor (62.7% of Total Funds Invested /less Total Previous Withdrawals and /less Interim Distribution and /less Transferred to Tech Traders)	Portion of Final Distribution Amount to be Transferred to Tech Traders
THE GEORGE SHIMER TRUST	\$35,000.00	\$21,945.00	\$54,834.00	\$0.00	\$22,000.00	\$0.00	\$0.00
SIMPSON, T.	\$50,000.00	\$31,350.00	\$0.00	\$14,250.00	\$0.00	\$17,100.00	\$0.00
THOMPSON, REECE	\$50,000.00	\$31,350.00	\$0.00	\$14,250.00	\$0.00	\$17,100.00	\$0.00
TRINIDAD/MICO/PINNACLE	\$199,200.00	\$124,898.40	\$108,100.00	\$0.00	\$50,000.00	\$0.00	\$16,798.40
WATT, M.	\$47,000.00	\$29,469.00	\$0.00	\$13,395.00	\$0.00	\$16,074.00	\$0.00
WEDEL, HARLAND AND DONNA	\$65,800.00	\$41,256.60	\$8,000.00	\$10,753.00	\$30,000.00	\$3,256.60	\$19,247.00

Final Distribution Schedule: Universe Capital Appreciation, LLC Allowed Claims

CFTC v. Equity Financial Group, LLC et al., Case No. 04CV 1512

Claimant	Funds Invested	Projected Total (62.7% of Total Funds Invested)	Total Previous Withdrawals	Interim Distribution (Including Funds Previously Repaid to Tech Traders)	Tech Traders' Funds Received from Kaivalya	Final Distribution Amount Paid to Universe Tier 3 Investor (62.7% of Total Funds Invested /less Total Previous Withdrawals and /less Interim Distribution and /less Transferred to Tech Traders)	Portion of Final Distribution Amount to be Transferred to Tech Traders
YAMANE	\$100,000.00	\$62,700.00	\$0.00	\$28,500.00	\$0.00	\$34,200.00	\$0.00
ZULIANI	\$10,000.00	\$6,270.00	\$0.00	\$2,850.00	\$0.00	\$3,420.00	\$0.00
<b>TOTALS:</b>	<b>\$3,369,144.00</b>	<b>\$2,112,453.29</b>	<b>\$545,434.00</b>	<b>\$662,757.74</b>	<b>\$197,000.00</b>	<b>\$960,014.15</b>	<b>\$43,395.40</b>

\* Pursuant to the Court's December 18, 2006 Order, Joan Nixon is barred from participating in the claims process.

# EXHIBIT 5

Final Distribution Schedule: Tier 2 Sterling Investor Allowed Claims

CFTC v. Equity Financial Group, LLC, et al., Case No. 04CV 1512

Sterling Claimant	Total Allowed Claim	Percentage of Total Allowed Sterling Tier 2 Claims (\$12,388,643.98)	Gross Distribution Amount (Percentage of Total Allowed Sterling Tier 2 Claims x Total Distribution Amount of \$8,556,047.59*)	Total Previous Withdrawals	Total Interim Distribution	Total Final Distribution Amount (Gross Distribution Amount /less Total Prior Withdrawals and /less Interim Distributions)
John Caire	\$851,875.00	6.876257009%	\$588,335.82	\$0.00	\$0.00	\$588,335.82
Samuel Currin	\$62,500.00	0.504494277%	\$43,164.77	\$0.00	\$0.00	\$43,164.77
CMP Fund	\$9,050,000.00	73.050771453%	\$6,250,258.77	\$0.00	\$2,542,248.78	\$3,708,009.99
DRL Twenty Plus	\$1,200,000.00	9.686290137%	\$828,763.59	\$0.00	\$337,093.76	\$491,669.83
Entrust Bank	\$127,500.00	1.029168327%	\$88,056.13	\$0.00	\$0.00	\$88,056.13
Michael and Angela Hubbard	\$160,000.00	1.291505310%	\$110,501.81	\$0.00	\$0.00	\$110,501.81
Luci Johnson	\$123,678.00	0.998317493%	\$85,416.52	\$6,219.00	\$0.00	\$79,197.52
Walter Kells and Brigitte Pilgrim	\$45,000.00	0.363235880%	\$31,078.63	\$0.00	\$0.00	\$31,078.63
Robert Lansing	\$500,000.00	4.035954223%	\$345,318.16	\$0.00	\$0.00	\$345,318.16
Elmer Martin	\$75,000.00	0.605393133%	\$51,797.72	\$0.00	\$0.00	\$51,797.72
Mary Raef	\$38,870.15	0.313756292%	\$26,845.14	\$0.00	\$0.00	\$26,845.14
Susan Raef	\$36,720.83	0.296407177%	\$25,360.74	\$0.00	\$0.00	\$25,360.74



Final Distribution Schedule: Tier 2 Sterling Investor Allowed Claims

CFTC v. Equity Financial Group, LLC, et al., Case No. 04CV 1512

Sterling Claimant	Total Allowed Claim	Percentage of Total Allowed Sterling Tier 2 Claims (\$12,388,643.98)	Gross Distribution Amount (Percentage of Total Allowed Sterling Tier 2 Claims x Total Distribution Amount of \$8,556,047.59*)	Total Previous Withdrawals	Total Interim Distribution	Total Final Distribution Amount (Gross Distribution Amount /less Total Prior Withdrawals and /less Interim Distributions)
Patti and Gary Reiter	\$27,500.00	0.221977482%	\$18,992.50	\$0.00	\$0.00	\$18,992.50
Terry Sanderson	\$90,000.00	0.726471760%	\$62,157.27	\$0.00	\$0.00	\$62,157.27
<b>TOTALS:</b>	<b>\$12,388,643.98</b>			<b>\$6,219.00</b>	<b>\$2,879,342.54</b>	<b>\$5,670,486.05</b>

\* The Total Distribution Amount includes Sterling Claim Distributable Amount (as stated on page 9 of the Receiver's affidavit) plus Sterling investor Luci Johnson's previous withdrawal of \$6,219.

Final Distribution Schedule: Tier 2 Sterling Investor Disallowed Claims

Sterling Claimant	Claimed Funds Invested (per claim form)	Funds Invested Traceable to Tech Traders	Total Final Distribution Amount
Greg Borsoi	\$130,000.00	\$0.00	\$0.00
Samuel Currin - Oxford Corporation	\$26,595.00	\$0.00	\$0.00
Mark Malinowski	\$55,463.00	\$0.00	\$0.00