

April 29, 2021

SUBMITTED VIA CFTC PORTAL

Secretary of the Commission
Office of the Secretariat
U.S. Commodity Futures Trading Commission
Three Lafayette Centre
1155 21st Street, N.W.
Washington, D.C. 20581

Re: KalshiEX LLC - DCM Rulebook Amendment

Dear Sir or Madam,

Pursuant to Section 5c(c) of the Commodity Exchange Act (the "Act") and Section 40.6(a) of the regulations of the Commodity Futures Trading Commission (the "Commission"), KalshiEX LLC ("Kalshi" or the "Exchange") hereby notifies the Commission that it has amended certain of its rules pursuant to Commission Regulation 40.6(a). The amended Rulebook is attached hereto as **Exhibit M**.

The amendments to the Rules consist of corrections with respect to syntax and typographical issues, updating cross references to Commission regulations and part 38, adding a reference to new no-action relief issued to the Exchange, and amending the exchange's settlement review process. The Exchange has amended the settlement review process after internal discussions and dialogue with potential market participants in order to refine the process to promote market integrity and market certainty.

Kalshi certifies that the amendments comply with the requirements of the Commodity Exchange Act and the rules and regulations promulgated thereunder. Kalshi is not aware of any substantive opposing views expressed with respect to this filing and certifies that, concurrent with this filing, a copy of this submission was posted on the Kalshi website and may be accessed at: https://kalshi.com/regulatory.

If you should have any questions or comments or require further information, please do not hesitate to contact the undersigned.

Sincerely,

Jeffrey Bandman
Acting Chief Regulatory Officer
KalshiEX LLC
jbandman@kalshi.com



Exhibit M