



August 11, 2016

Via Commission Portal

Secretary
Commodity Futures Trading Commission
Three Lafayette Centre
1155 21st Street, N.W.
Washington, D.C. 20581

Re: ICAP SEF (US) LLC – First Amendment to Order of Registration as a Swap Execution Facility

Dear Secretary:

ICAP SEF (US) LLC (“ICAP SEF”) previously submitted a Form SEF and accompanying exhibits on August 30, 2013 (the “Application”) for registration as a swap execution facility (“SEF”) pursuant to Section 5h of the Commodity Exchange Act and Part 37 of the Commodity Futures Trading Commission (“Commission”) Regulations, and thereafter submitted additional Form SEFs and accompanying exhibits amending the Application. On January 22, 2016, ICAP SEF was granted registration as a SEF pursuant to an order of registration issued by the Commission (the “Order of Registration”).

Pursuant to Commission Regulation 37.3(b)(3), ICAP SEF hereby submits a Form SEF and accompanying clean and marked revised exhibits requesting an amendment to the Order of Registration.

ICAP SEF is separately filing, pursuant to Commission Regulations 37.3(b)(2) and 145.9, a petition for confidential treatment of those portions of its amended application that are not required by Commission Regulation 40.8(a) to be made publicly available.

Please direct any questions regarding this Application to Gregory Compa, Chief Compliance Officer of ICAP SEF, at Gregory.Compa@us.icap.com or (212) 341-9193.

Very truly yours,

A handwritten signature in blue ink, appearing to read "Gregory Compa".

Gregory Compa
Chief Compliance Officer

Enclosures provided through the Commission Portal.