

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

MF GLOBAL INC.,

Debtor.

Case No. 11-2790 (MG) SIPA

Commencement of Liquidation Proceeding

NOTICE IS HEREBY GIVEN that on October 31, 2011 the Honorable Paul A. Engelmayer, Judge of the United States District Court for the Southern District of New York, entered an Order granting the application of the Securities Investor Protection Corporation (“SIPC”) for issuance of a Protective Decree adjudicating that the customers of MF Global Inc. (the “Debtor”), are in need of the protection afforded by the Securities Investor Protection Act of 1970 (“SIPA”). James W. Giddens (the “Trustee”) was appointed trustee for the liquidation of the business of the Debtor, and Hughes Hubbard & Reed LLP was appointed as counsel to the Trustee.

Deadlines for Submitting Claims

NOTICE IS HEREBY GIVEN that commodity futures customers of the Debtor must file their claims with the Trustee within **SIXTY DAYS** after the date of this Notice or their claim will be barred (unless extended, for good cause only). No extension for filing a commodity futures customer claim will be granted beyond the six-month period after the date of this Notice, regardless of cause. Commodity futures customer claims that are filed after the sixty-day period, but before the six-month period after this Notice may be afforded general creditor status.

Securities customers of the Debtor who wish to avail themselves of the maximum protection afforded to them under SIPA are required to file their claims with the Trustee within **SIXTY DAYS** after the date of this Notice. Securities customers may file their claims up to six months after the date of this Notice; however, the filing of securities customer claims after the sixty-day period but within the six-month period may result in less protection for the securities customer under SIPA.

All claims must be filed with the Trustee electronically online at www.mfglobaltrustee.com, OR sent to the Trustee via certified mail, return receipt requested to one of the following addresses:

If by first class mail:

MF Global Inc. Claims Processing Center
c/o Epiq Bankruptcy Solutions, LLC
P.O. Box 3656
Portland, OR 97208-3656

If by overnight mail:

MF Global Inc. Claims Processing Center
c/o Epiq Bankruptcy Solutions, LLC
10300 SW Allen Blvd.
Beaverton, OR 97005

Customer claims will be deemed filed only when received by the Trustee. Claims that are filed electronically must be received by 11:59 p.m. (Prevailing Eastern Time) on the bar date to be considered timely.

Forms for the filing of customers' claims are being mailed to customers of the Debtor as their names and addresses appear on the Debtor's books and records. Customer claim forms are also available on the Trustee's website, www.mfglobaltrustee.com, or by writing to the Trustee at the address of his counsel below.

Claims by broker-dealers for the completion of open contractual securities commitments must be filed with the Trustee within sixty days after the date of this Notice. Such claims will be deemed to be filed only when received by the Trustee.

All other creditors of the Debtor must file formal claims with the Trustee at the address shown above within **SIX MONTHS** after the date of this Notice. All such claims will be deemed filed only when received by the Trustee.

For the avoidance of doubt, (i) claims of commodity futures customers must be received by the Trustee on or before January 31, 2012; (ii) claims of securities customers seeking the maximum protection under SIPA must be received by the Trustee on or before January 31, 2012; and (iii) all claims must be received by the Trustee on or before June 2, 2012, or they will be absolutely barred. No commodity futures customer claim will be allowed unless received by the Trustee on or before January 31, 2012, or unless extended (for good cause only); but, if received by the Trustee after January 31, 2012, but on or before June 2, 2012, a commodity futures customer claim may be afforded general creditor status.

The Trustee has published protocols for certain transactional claims. These protocols should be reviewed carefully before submitting a claim to the Trustee, and are available at the Trustee's website, www.mfglobaltrustee.com.

Automatic Stay Of Actions Against The Debtor

NOTICE IS HEREBY GIVEN that as a result of the issuance of the Protective Decree, certain acts and proceedings against the Debtor and its property are stayed as provided in 11 U.S.C. § 362 and by order of the United States District Court for the Southern District of New York, entered October 31, 2011 by the Honorable Paul A. Engelmayer.

Meeting of Customers and Other Creditors

NOTICE IS HEREBY GIVEN that a meeting of customers and other creditors will be held at the New York Marriott Downtown, 85 West Street, New York, NY 10006, on January 12, 2012 at 10:00 a.m. The Trustee will preside at such meeting, to provide information about the customer claims process and the progress of this SIPA liquidation.

Additional Information

NOTICE IS HEREBY GIVEN THAT copies of this Notice, claim forms, and other background on this SIPA liquidation may be found on SIPC's website, www.sipc.org under Proceedings/Liquidation, and on the Trustee's website, www.mfglobaltrustee.com. From time to time other updated information and notices concerning this proceeding may also be posted at these websites.

Dated: New York, New York
December 2, 2011

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